



Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) (Amendment No. 1) Determination 2019

Financial Adviser Standards and Ethics Authority Ltd, the standards body for Part 7.6 of the *Corporations Act 2001*, makes the following determination.

Dated 2019

The common seal of Financial Adviser Standards and Ethics Authority Ltd, affixed by authority of its directors and in the presence of:

Signature of director

Name of director (block letters)

Signature of director

Name of director (block letters)

[DRAFT ONLY—NOT FOR SIGNATURE]

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DRAFT

1 Name

This instrument is the *Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) (Amendment No. 1) 2019*.

2 Commencement

This determination commences the day after it is registered.

3 Authority

This instrument is made under subparagraph 921U(2)(a)(i) of the *Corporations Act 2001* and subsection 33(3) of the *Acts Interpretation Act 1901*.

4 Schedules

Each instrument that is specified in a Schedule to this instrument is amended or repealed as set out in the applicable items in the Schedule concerned, and any other item in a Schedule to this instrument has effect according to its terms.

Schedule 1—Amendments

Corporations (Relevant Providers Degrees, Qualifications and Courses Standard) Determination 2018

1 Note to section 4

Repeal the note, substitute:

Note: *Code of Ethics, relevant provider* and *standards body* are defined in section 910A of the Act.

2 Section 4

Insert:

AQF means *Australian Qualifications Framework*, 2nd edition (January 2013) published by the Australian Qualifications Framework Council.

Note: On the day this instrument was registered, this publication was available at <https://www.aqf.edu.au/>.

AQF criteria, for a specified AQF level, means the criteria for the AQF level specified in AQF.

AQF level means a level identified as such in AQF.

3 Before subsection 5(1)

Insert:

Approval

4 Before subsection 5(2)

Insert:

Condition: ethics course

5 Before subsection 5(3)

Insert:

Condition (existing providers): credit for and recognition of prior learning

(2A) The approval of a degree or qualification under subsection (1) for a relevant provider who is an existing provider within the meaning of section 1546A of the Act is subject to the condition that the institution concerned grants the relevant provider 2 credits for prior learning in relation to the degree or qualification in the following cases:

(a) both the following apply:

- (i) the relevant provider has completed at least 4 and not more than 7 of the courses for a degree offered by a registered higher education provider within the meaning of the *Tertiary Education Quality and Standards Agency Act 2011*;
- (ii) the courses meet the requirements set out in subsection (2B);

-
- (b) the relevant provider holds an advanced diploma from a registered higher education provider within the meaning of the *Tertiary Education Quality and Standards Agency Act 2011* or an NVR registered training organisation within the meaning of the *National Vocational Education and Training Regulator Act 2011*, being an advanced diploma awarded for a course that:
 - (i) meets the AQF criteria for AQF Level 6 or higher; and
 - (ii) relates to financial planning or financial advice;
 - (c) the relevant provider has completed all the following as part of the Financial Planning Association's 5 unit CFP® Certification Program:
 - (i) CFP1—FPA Professionalism;
 - (ii) CFP2—Applied Strategies 1;
 - (iii) CFP3—Applied Strategies 2;
 - (iv) CFP4 – Investment Strategies;
 - (v) CFPC—Certification.

Note: Paragraph (b) includes the Financial Planning Association's Diploma of Financial Planning (1-8).

- (2B) For paragraph (2A)(a), the requirements are:
 - (a) the courses must relate to 1 or more of the following (in any combination):
 - (i) financial planning;
 - (ii) investments;
 - (iii) accounting;
 - (iv) banking;
 - (v) business law or commercial law;
 - (vi) economics;
 - (vii) estate law;
 - (viii) finance;
 - (ix) finance law;
 - (x) taxation law;
 - (b) in the case of a course mentioned in subparagraph (a)(v) or (x)—the course has been approved by the Tax Practitioners Board;
 - (c) the courses meets the AQF criteria for AQF Level 7 or higher.

Conditions for specific courses

- (2C) In relation to the degrees and qualifications at item 87 of the following table, the approval of the degree or qualification under subsection (1) for a relevant provider is subject to the condition that the relevant provider completed the relevant program by January 2008.
- (2D) In relation to the degrees and qualifications at item 88 of the following table, the approval of the degree or qualification under subsection (1) for a relevant provider is subject to the condition that the relevant provider completed the relevant program by January 2010.

Other conditions

6 Section 5 (at the end of cell at table item 18, column headed “Other conditions:”)

Insert:

Note: For paragraphs (b) and (k), which course is relevant depends on the version of the degree undertaken.

7 Section 5 (cell at table item 23, column headed “Other conditions:”, paragraphs (a) and (b))

Repeal the paragraphs, substitute:

- (a) Building client relationships
MAF315/MAA215;
- (b) Estate Planning
MAF316/MAA319;

8 Section 5 (cell at table item 24, column headed “Other conditions:”, paragraph (f))

Repeal the paragraph, substitute:

- (f) either:
 - (i) MLC301 Principles of Income Tax Law; or
 - (ii) MLL406 Taxation;

9 Section 5 (cell at table item 25, column headed “Condition: the relevant provider commenced or commences the relevant program ...”)

Omit “during and after”, substitute “during or after”.

10 Section 5 (cell at table item 25, column headed “Other conditions:”, paragraph (g))

Repeal the paragraph, substitute:

- (g) either:
 - (i) MLC301 Principles of Income Tax Law; or
 - (ii) MLL406 Taxation;

11 Section 5 (cell at table item 26, column headed “Condition: the relevant provider commenced or commences the relevant program ...”)

Omit “during and after”, substitute “during or after”.

12 Section 5 (cell at table item 26, column headed “Other conditions:”, paragraph (a))

Omit “MAF315”, substitute “MAF315/MAA215”.

13 Section 5 (cell at table item 26, column headed “Other conditions:”, paragraph (b))

Omit “MMAA319”, substitute “MAF316/MAA319”.

14 Section 5 (cell at table item 26, column headed “Other conditions:”, paragraph (i))

Repeal the paragraph, substitute:

(ha) either:

- (i) MLC301 Principles of Income Tax Law; or
- (ii) MLL406 Taxation;

15 Section 5 (cell at table item 27, column headed “Other conditions:”)

Repeal the cell, substitute:

The relevant provider completed or completes the following courses of study as part of the degree program:

(a) either:

- (i) 1202AFE/1282AFE Introduction to Financial Planning; or
- (ii) 1202AFE/1282AFE Financial Planning 1;

(b) any of:

- (i) 2203AFE Financial Statement Analysis; and
- (ii) 2210AFE/2280 AFE Investment Planning; and
- (iii) 2213AFE Financial Planning 2;

(c) either:

- (i) 1201AFE Mathematics for Financial Planning; or
- (ii) 1203AFE/1382AFE Money, Banking and Finance;

(d) 2105AFE/2185AFE Introduction to Business Law;

(e) 2202AFE/2282AFE Risk Management and Insurance;

(f) 3204AFE/3284AFE Retirement and Estate Planning;

(g) 3106AFE/3186AFE Revenue Law: Theory and Policy in Action;

(h) 3108AFE/3188AFE Taxation Planning;

(i) any of the following:

- (i) 3201AFE Advanced Finance and Security Analysis;

- (ii) 3215AFE/3285AFE
Wealth Management;
- (iii) 3215AFE/3285AFE
Contemporary Issues in
Financial Planning;
- (j) 3202AFE/3282AFE Financial
Planning Construction and
Review.

16 Section 5 (cell at table item 31, column headed “Condition: the relevant provider commenced or commences the relevant program...”)

Omit “after”, substitute “on or after”.

17 Section 5 (cell at table item 31, column headed “Other conditions:”, paragraph (i))

Omit “Planning”, substitute “Plan”.

18 Section 5 (cell at table item 32, column headed “Condition: the relevant provider commenced or commences the relevant program...”)

Omit “28February 2013”, substitute “28 February 2013”.

19 Section 5 (cell at table item 34, column headed “Degrees and qualifications”)

Omit “3 year degree” substitute “3-year degree”.

20 Section 5 (cell at table item 34, column headed “Other conditions:”, paragraph (b))

Omit “BAFI1002” substitute “BAFI1002/BAFI212”.

21 Section 5 (cell at table item 35, column headed “Degrees and qualifications”)

Repeal the cell, substitute:

BP313 Bachelor of
Business (Financial
Planning) / Bachelor of
Business
(Accountancy).
(4-year degree).

Note: This is provided
through Open
Universities
Program.

22 Section 5 (cell at table item 39, column headed “Degrees and qualifications”)

Repeal the cell, substitute:

BP 135 Bachelor of

Business (Financial Planning).

Note: This is provided through Open Universities Australia.

23 Section 5 (cell at table item 39, column headed “Condition: the relevant provider commenced or commences the relevant program...”)

Omit “2006”, substitute “1997”.

24 Section 5 (cell at table item 42, column headed “Other conditions:”, paragraphs (a) and (b))

Repeal the paragraphs, substitute:

- (a) ACBUS104A Finance and Investment;
- (b) ACBUS101A Financial Planning Fundamentals;

25 Section 5 (cell at table item 42, column headed “Other conditions:”, paragraph (i))

Omit “ACBUS302A”, substitute “ACBUS301A”.

26 Section 5 (cell at table item 42, column headed “Other conditions:”, paragraph (m))

Repeal the paragraph, substitute:

- (m) ACBUS108A Applied Economics.

27 Section 5 (cell at table item 42, column headed “Other conditions:”, paragraph (n))

Repeal the paragraph.

28 Section 5 (cell at table item 44, column headed “Other conditions:”)

Repeal the cell, substitute:

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) any of the following:
 - (i) FIN102 Financial Planning and Wealth Management;
 - (ii) FIN200 Financial Planning and Wealth Management;
 - (iii) AFM302 Financial Planning;
- (b) either:
 - (i) FIN103 Investment Management in Financial Planning; or

- (ii) FIN303 Investment Management in Financial Planning;

but, if the relevant provider did not complete either course before the start of 2017—another course approved by the standards body may be substituted;

- (c) either:
 - (i) FIN201 Risk Management and Insurance; or
 - (ii) FIN304 Risk Management and Insurance;

but, if the relevant provider did not complete either course before the start of 2017—another course approved by the standards body may be substituted;

- (d) either:
 - (i) FIN202 Superannuation and Retirement; or
 - (ii) AFM367 Superannuation and Retirement;

- (e) either:
 - (i) FIN301 Developing the Financial Plan; or
 - (ii) FIN305 Developing the Financial Plan; and

but, if the relevant provider did not complete either course before the start of 2017—another course approved by the standards body may be substituted.

Note 1: The courses mentioned in subparagraphs (a)(ii), (aa)(ii), (ab)(ii) and (c)(ii) were offered in 2016 only.

Note 2: The courses mentioned in subparagraphs (aa)(i), (aa)(ii), (ab)(i), (ab)(ii), (c)(i) and (c)(ii) are no longer offered.

Note 3: The courses mentioned in subparagraphs (a)(iii) and (b)(ii) are offered during and after 2017.

29 Section 5 (cell at table item 45, column headed “Other conditions:”)

Repeal the cell, substitute:

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) AFM231 Corporate Finance;
 - (b) either:
-

-
- (i) FIN101 Introductory Finance; or
 - (ii) AFM103 Introductory Finance;
 - (c) LSSU251 Introduction to Business Law;
 - (d) LSSU391 Principles of Corporation Law;
 - (e) LSSU392 Principles of Taxation Law;
 - (f) either:
 - (i) FIN200 Financial Planning and Wealth Management; or
 - (ii) AFM302 Financial Planning;
 - (g) either:
 - (i) FIN302 Superannuation and Retirement; or
 - (ii) AFM367 Superannuation and Retirement;
 - (h) FIN303 Investment Management in Financial Planning but, if the relevant provider has not completed the course before the start of 2017—another course approved by the standards body may be substituted;
 - (i) FIN305 Developing the Financial Plan but, if the relevant provider has not completed the course before the start of 2017—another course approved by the standards body may be substituted;
 - (j) FIN304 Risk Management and Insurance but, if the relevant provider has not completed the course before the start of 2017—another course approved by the standards body may be substituted.

Note 1: The courses mentioned in subparagraphs (b)(ii), (f)(ii) and (g)(ii) were not offered before 2017.

Note 2: The courses mentioned in paragraphs (h), (i) and (j) are no longer offered.

30 Section 5 (cell at table item 46, column headed “Other conditions:”)

Repeal the cell, substitute:

The relevant provider completed or completes the following courses of

study as part of the degree program:

- (a) either:
 - (i) FIN101 Introductory Finance; or
 - (ii) AFM103 Introductory Finance;
- (b) either:
 - (i) MM202 International Business; or
 - (ii) BUS202 International Business;
- (c) AFM231 Corporate Finance;
- (d) either:
 - (i) FIN200 Financial Planning and Wealth Management; or
 - (ii) AFM302 Financial Planning;
- (e) either:
 - (i) FIN302 Superannuation and Retirement; or
 - (ii) AFM367 Superannuation and Retirement;
- (f) FIN303 Investment Management in Financial Planning but, if the relevant provider has not completed the course before the start of 2017—another course approved by the standards body may be substituted;
- (g) FIN304 Risk Management and Insurance but, if the relevant provider has not completed the course before the start of 2017—another course approved by the standards body may be substituted;
- (h) FIN305 Developing the Financial Plan but, if the relevant provider has not completed the course before the start of 2017—another course approved by the standards body may be substituted;
- (i) LSSU392 Principles of Taxation Law;
- (j) LSSU251 Introduction to Business Law.

Note 1: The courses mentioned in subparagraphs (a)(ii), (b)(ii), (d)(ii) and (e)(ii) were not offered before 2017.

Note 2: The courses mentioned in paragraphs (f), (g) and (h) are

no longer offered.

31 Section 5 (cell at table item 47, column headed “Degrees and qualifications”)

Repeal the cell, substitute:

Bachelor of Financial Services.

Note: This degree program ceased to admit new students from Trimester 1, 2015.

32 Section 5 (cell at table item 47, column headed “Other conditions:”)

Repeal the cell, substitute:

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) AFM231 Corporate Finance;
- (b) either:
 - (i) AFM232 Financial Instruments and Markets;
 - or
 - (ii) AFM242 Financial Instruments and Markets;
- (c) AFM332 Security Analysis and Portfolio Management;
- (d) either:
 - (i) FIN101 Introductory Finance; or
 - (ii) AFM103 Introductory Finance;
- (e) any of the following:
 - (i) FIN102 Financial Planning and Wealth Management;
 - (ii) FIN200 Financial Planning and Wealth Management;
 - (iii) AFM302 Financial Planning;
- (f) either:
 - (i) FIN303 Investment Management in Financial Planning; or
 - (ii) if the relevant provider did not complete the course before the start of 2017—another cross-institutional course approved by the Higher Education Provider may be substituted;
- (g) either:

- (i) FIN201 Risk Management and Insurance; or
- (ii) FIN304 Risk Management and Insurance;

but, if the relevant provider did not complete either course before the start of 2017—another cross-institutional course approved by the Higher Education Provider may be substituted;

- (h) any of the following:
 - (i) FIN202 Superannuation and Retirement;
 - (ii) AFM302 Risk Management and Insurance;
 - (iii) AFM367 Risk Management and Insurance;
- (i) either:
 - (i) MM322 Business Ethics, Globalisation and Sustainability; or
 - (ii) AFM322 Business Ethics;
- (h) either:
 - (i) FIN301 Developing the Financial Plan; or
 - (ii) FIN305 Developing the Financial Plan;

but, if the relevant provider did not complete either course before the start of 2017—another cross-institutional course approved by the Higher Education Provider may be substituted;

- (i) LSSU392 Principles of Taxation Law;
- (j) LSSU251 Introduction to Business Law.

Note 1: The course mentioned in subparagraph (b)(ii) was not offered before 2015.

Note 2: The courses mentioned in subparagraphs (e)(ii), (eb)(ii) and (f)(ii) were not offered before 2016.

Note 3: The courses mentioned in subparagraphs (d)(ii), (e)(iii), (f)(iii) and (g)(ii) were not offered before 2017.

Note 4: The courses mentioned in paragraphs (ea)(i), (eb)(i), (eb)(ii), and subparagraphs (ga)(i) and (ii)

are no longer offered.

33 Section 5 (table item 48)

Repeal the item.

34 Section 5 (cell at table item 49, column headed “Condition: the relevant provider commenced or commences the relevant program...”)

Repeal the item, substitute:

during or after 2016

35 Section 5 (cell at table item 49, column headed “Other conditions:”)

Repeal the cell, substitute:

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) AFM231 Corporate Finance;
 - (b) either:
 - (i) FIN200 Financial Planning and Wealth Management;
 - or
 - (ii) AFM302 Financial Planning;
 - (c) either:
 - (i) FIN302 Superannuation and Retirement; or
 - (ii) AFM367 Superannuation and Retirement;
 - (d) either:
 - (i) FIN303 Investment Management in Financial Planning; or
 - (ii) another cross-institutional course approved by the Higher Education Provider;
 - (e) either:
 - (i) FIN304 Risk Management in Financial Planning; or
 - (ii) another cross-institutional course approved by the Higher Education Provider;
 - (f) either:
 - (i) FIN305 Developing the Financial Plan; or
 - (ii) another cross-institutional course approved by the Higher Education Provider;
 - (g) LSSU392 Principles of Taxation Law;
 - (h) LSSU251 Introduction to Business Law.
-

Note 1: The courses mentioned in subparagraphs (b)(ii), (c)(ii), (d)(ii), (e)(ii) and (f)(ii) were not offered before 2017.

Note 2: The courses mentioned in paragraphs (d)(i), (e)(i) and (f)(i) are no longer offered.

36 Section 5 (after cell at table item 49)

Repeal the cell, substitute.

*University of South
Australia*

37 Section 5 (cell at table item 52, column headed “Other conditions:”, paragraph (f))

Repeal the paragraph.

38 Section 5 (table item 53, column headed “Other conditions:”, paragraph (e))

Repeal the paragraph.

39 Section 5 (cell at table item 54, column headed “Other conditions:”, paragraph (c))

Repeal the paragraph, substitute:

(c) BANK3005 Applied Financial
Planning;

40 Section 5 (cell at table item 55, column headed “Other conditions:”, paragraph (e))

Repeal the paragraph.

41 Section 5 (cell at table item 56, column headed “Other conditions:”, after paragraph (e))

Repeal the paragraph.

42 Section 5 (at the end of cell at table item 57, column headed “Other conditions:”)

Insert:

Note: The courses mentioned in paragraphs (a), (b), (h) and (i) are electives.

43 Section 5 (at the end of cell at table item 59, column headed “Other conditions:”)

Insert:

Note: The course mentioned in paragraph (b) is not required for a relevant provider undertaking the course when it was named Bachelor of Business —

Financial Planning.

44 Section 5 (after table item 59)

Insert:

<i>University of Technology Sydney</i>			
59A	Bachelor of Business (Financial Planning major).	during or after Semester 1, 2003 and before the end of Semester 2, 2010.	The relevant provider completed or completes the following courses of study as part of the degree program: (a) 25300 Fundamentals of Business Finance; (b) 79203 Business Law and Ethics; (c) 25415 Personal Financial Planning; (d) 25208 Advanced Financial Planning; (e) 25556 The Financial System; (f) 25503 Investment Analysis; (g) 79026 Estate Planning; (h) 79027 Retirement Planning; (i) 79017 Taxation Law; (j) 25350 Principles of Risk & Insurance; (k) 25622 Quantitative Business Analysis.

45 Section 5 (cell at table item 63, column headed "Other conditions:", paragraph (b))

Omit "BEO2301", substitute BEO2401".

46 Section 5 (cell at table item 64, column headed "Other conditions:", paragraph (c))

Omit "BEO240", substitute BEO2401".

47 Section 5 (after table item 71)

Insert:

<i>Central Queensland University</i>			
71A	Master of Financial Planning.	during or after February 2019.	The relevant provider completed or completes the following courses of study as part of the degree program: (a) FINC20025 Financial Planning Practice; (b) FINC19019 Taxation Law of Australia; (c) FINC20026 Superannuation and Wealth; (d) FINC20028 Risk Management and Insurance;

- (e) LAWS19033 Australian Commercial Law;
 - (f) FINC20027 Retirement and Estate Planning;
 - (g) FINC20019 Money and Capital Markets;
 - (h) FINC20024 Professional Advice Project;
 - (i) FINC20030 Behavioural Finance;
 - (j) FINC20031 Ethical Financial Planning Practice;
 - (k) FINC20019 Financial Advice & Corporations Law;
 - (l) 1 elective course chosen from any postgraduate offering within University's School of Business and Law.
-

48 Section 5 (cell at table item 73, column headed "Condition: the relevant provider commenced or commences the relevant program ...")

Omit "2017", substitute 2018".

49 Section 5 (t cell at able item 84, column headed "Condition: the relevant provider commenced or commences the relevant program ...")

Omit "2003", substitute 2002".

50 Section 5 (cell at table item 87, column headed "Condition: the relevant provider commenced or commences the relevant program...")

Repeal the cell, substitute:

See subclause 5(2B).

51 Section 5 (cell at table item 87, column headed "Other conditions:", paragraph (c))

Omit "the diploma program", substitute "the graduate diploma program".

52 Section 5 (cell at table item 88, column headed "Condition: the relevant provider commenced or commences the relevant program...")

Repeal the cell, substitute:

See subclause 5(2C).

53 Section 5 (cell at table item 90, column headed "Other conditions:", paragraph (f))

Repeal the paragraph, substitute:

(f) either:

- (i) BAFI3156 Superannuation and Retirement Income; or
- (ii) BAFI3158 Insurance and Estate Planning.

Note: The courses mentioned in paragraph (f) were not offered before Semester 2, 2006.

54 Section 5 (cell at table item 90, column headed “Other conditions:”, paragraph (g))

Repeal the paragraph.

55 Section 5 (after cell at table item 90)

Repeal the cell, substitute.

*Swinburne University
of Technology*

56 Section 5 (cell at table item 91, column headed “Degrees and qualifications”)

Repeal the cell, substitute:

Each of the following:

- (a) Master of Financial Planning;
- (b) Master of Professional Accounting / Master of Financial Planning

57 Section 5 (cell at table item 93, column headed “Condition: the relevant provider commenced or commences the relevant program...”)

Omit “30June”, substitute “30 June”.

58 Section 5 (cell at table item 95, column headed “Other conditions:”)

Repeal the cell, substitute

The relevant provider completed the following courses of study as part of the degree program:

- (a) AFM465/AFM565 Financial Planning and Wealth Management;
- (b) AFM467 Superannuation and Retirement;
- (c) LSSU592 Taxation Law;
- (d) either:
 - (i) LSSU450 Commercial Law 1: Principles of Australian Law; or
 - (ii) LSSU591 Law of

Commercial Associations;

- (e) AFM432/AFM442 Financial Instruments and Markets;
- (f) AFM532 Security Analysis and Portfolio Management;
- (g) AFM466 Risk Management and Insurance;
- (h) AFM468 Investment Management in Financial Planning;
- (i) AFM569 Developing the Financial Plan;

but, if the relevant provider did not complete a course mentioned in paragraph (g), (h) or (i) before the start of 2017—another course approved by the standards body may be substituted.

Note: The courses mentioned in paragraphs (g), (h) or (i) are no longer offered.

59 Section 5 (cell at table item 96, column headed “Other conditions:”)

Repeal the cell, substitute

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) GSB607 Professional Ethics;
- (b) GSB608 Financial Planning and Wealth Management;
- (c) GSB610 Superannuation and Retirement.
- (d) GSB609 Risk Management and Insurance;
- (e) GSB611 Investment Management in Financial Planning;
- (f) GSB612 Developing the Financial Plan.

but, if the relevant provider did not complete a course mentioned in paragraph (d), (e) or (f) before the start of 2017—another course approved by the standards body may be substituted.

Note: The courses mentioned in paragraphs (d), (e) and (f) are no longer offered.

60 Section 5 (cell at table item 97, column headed “Other conditions:”)

Repeal the cell, substitute:

The relevant provider completed or

completes the following courses of study as part of the degree program:

- (a) AFM442 Financial Instruments and Markets;
- (b) AFM467 Superannuation and Retirement;
- (c) AFM565 Financial Planning and Wealth Management;
- (d) AFM532 Security Analysis and Portfolio Management;
- (e) LSSU450 Commercial Law 1: Principles of Australian Law;
- (f) LSSU592 Taxation Law;
- (g) LSSU593 Advanced Tax Law;
- (g) MM467 Professional Ethics.
- (h) AFM466 Risk Management and Insurance;
- (i) AFM468 Investment Management in Financial Planning;
- (j) AFM569 Developing the Financial Plan;

but, if the relevant provider did not complete a course mentioned in paragraph (h), (i) or (j) before the start of 2017—another course approved by the standards body may be substituted.

Note: The courses mentioned in paragraphs (h), (i) and (j) are no longer offered.

61 Section 5 (cell at table item 98, column headed “Other conditions:”)

Repeal the cell, substitute:

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) AFM442 Financial Instruments and Markets;
- (b) AFM467 Superannuation and Retirement;
- (c) AFM532 Security Analysis and Portfolio Management;
- (d) AFM565 Financial Planning and Wealth Management;
- (e) LSSU592 Taxation Law;
- (f) MM467 Professional Ethics;
- (g) LSSU593 Advanced Tax Law.
- (h) AFM466 Risk Management and Insurance;
- (i) AFM468 Investment Management

in Financial Planning;
(j) AFM569 Developing the Financial Plan;
but, if the relevant provider did not complete a course mentioned in paragraph (h), (i) or (j) before the start of 2017—another course approved by the standards body may be substituted.

Note: The courses mentioned in paragraphs (h), (i) and (j) are no longer offered.

62 Section 5 (cell at table item 100, column headed “Other conditions:”)

Omit “The relevant provider completed or completes the following 8 standard courses:”, substitute “The relevant provider completed or completes the following courses of study as part of the degree program:”.

63 Section 5 (cell at table item 100, column headed “Other conditions:”)

Omit “together with the following 8 specific courses:”.

64 Section 5 (cell at table item 102, column headed “Other conditions:”, paragraphs (f) and (h))

Omit “*”.

65 Section 5 (at the end of cell at table item 102, column headed “Other conditions:”)

Omit “* Elective courses of study”, substitute:

Note: The courses mentioned in paragraphs (f) and (h) are electives.

66 Section 5 (cell at table item 103, column headed “Other conditions:”, paragraph (e))

Omit “*”.

67 Section 5 (at the end of cell at table item 103, column headed “Other conditions:”)

Omit “* Elective course of study”, substitute:

Note: The course mentioned in paragraph (e) is an elective.

68 Section 5 (table item 106)

Repeal the item.