

FASEA Approved Courses by Higher Education Providers

May 2019

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Australian Catholic University

Contact

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Website

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Current courses approved by FASEA

Bachelor Degree (AQF7)

No courses currently available.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

Master of Finance

The relevant provider completed or completes the following courses of study as part of the degree program:

- LEGL601 Commercial and Corporations Law;
- BAFN608 Financial Planning;
- BAFN609 Risk Management and Insurance;
- BAFN610 Responsible Investment Management;
- LEGL602 Taxation Law;
- BAFN612 Superannuation and Retirement Planning;
- BAFN605 Estate Planning and Capstone Unit;
- MGMT638 Ethical Leadership.

Accredited for students commencing between 1 February 2018 and 31 January 2021.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

No courses currently available.

Graduate Diploma (AQF8)

No courses currently available.

Masters Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Contact
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Current courses approved by FASEA

Bachelor Degree (AQF7)

Bachelor of Property (Financial Planning)
Bachelor of Accounting (Financial Planning)
Bachelor of Business (Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FINC11001 Fundamentals of Personal Financial Planning;
- (b) FINC13001 Estate Planning;
- (c) FINC19011 Business Finance;
- (d) FINC19012 Investment Analysis and Risk Management;
- (e) FINC19016 Retirement and Superannuation;
- (f) FINC19019 Insurance Planning;
- (g) FINC19020 Financial Plan Construction;
- (h) LAWS11030 Foundations of Business Law;
- (i) LAWS19033 Taxation Law and Practice.

Accredited for students commencing between 1 November 2017 and 31 October 2020.

Bachelor of Business Commerce (Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FINC11001 Fundamentals of Personal Financial Planning;
- (b) FINC19011 Business Finance;
- (c) FINC19102 Investment Analysis and Risk;
- (d) FINC19014 Property Investment and Finance;
- (e) FINC19016 Retirement and Superannuation;
- (f) FINC13001 Estate Planning;
- (g) FINC19019 Insurance Planning;
- (h) FINC19020 Financial Plan Construction;
- (i) LAWS11030 Foundations of Business Law.

Accredited for students commencing during or after Semester 1, 2018.

Bachelor of Business / Bachelor of Communication (Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FINC11001 Fundamentals of Personal Financial Planning;
- (b) FINC19011 Business Finance;
- (c) FINC19102 Investment Analysis and Risk;
- (d) FINC19014 Property Investment and Finance;
- (e) FINC19016 Retirement and Superannuation;
- (f) FINC13001 Estate Planning;
- (g) FINC19019 Insurance Planning;
- (h) FINC19020 Financial Plan Construction;
- (i) LAWS11030 Foundations of Business Law.

Accredited for students commencing during or after Semester 1, 2017.

Bachelor of Arts / Bachelor of Business (Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FINC11001 Fundamentals of Personal Financial Planning;
- (b) FINC19011 Business Finance;
- (c) FINC19102 Investment Analysis and Risk;
- (d) FINC19014 Property Investment and Finance;
- (e) FINC19016 Retirement and Superannuation;
- (f) FINC13001 Estate Planning;
- (g) FINC19019 Insurance Planning;
- (h) FINC19020 Financial Plan Construction;
- (i) LAWS11030 Foundations of Business Law.

Accredited for students commencing during or after Semester 1, 2017.

Bachelor of Accounting (Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FINC11001 Fundamentals of Personal Financial Planning;
- (b) FINC19011 Business Finance;
- (c) FINC19102 Investment Analysis and Risk;
- (d) FINC19014 Property Investment and Finance;
- (e) FINC19016 Retirement and Superannuation;
- (f) FINC13001 Estate Planning;
- (g) FINC19019 Insurance Planning;
- (h) FINC19020 Financial Plan Construction;
- (i) LAWS11030 Foundations of Business Law.

Accredited for students commencing during or after Semester 1, 2018.

Bachelor of Accounting / Bachelor of Business (Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FINC11001 Fundamentals of Personal Financial Planning;
- (b) FINC19011 Business Finance;
- (c) FINC19102 Investment Analysis and Risk;
- (d) FINC19014 Property Investment and Finance;
- (e) FINC19016 Retirement and Superannuation;
- (f) FINC13001 Estate Planning;
- (g) FINC19019 Insurance Planning;
- (h) FINC19020 Financial Plan Construction;

- (i) LAWS11030 Foundations of Business Law.

Accredited for students commencing during or after Semester 1, 2018.

Bachelor of Property (Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FINC11001 Fundamentals of Personal Financial Planning;
- (b) FINC19011 Business Finance;
- (c) FINC19102 Investment Analysis and Risk;
- (d) FINC19014 Property Investment and Finance;
- (e) FINC19016 Retirement and Superannuation;
- (f) FINC13001 Estate Planning;
- (g) FINC19019 Insurance Planning;
- (h) FINC19020 Financial Plan Construction;
- (i) LAWS11030 Foundations of Business Law.

Accredited for students commencing during or after Semester 1, 2017.

LLB / Bachelor of Business (Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FINC11001 Fundamentals of Personal Financial Planning;
- (b) FINC19011 Business Finance;
- (c) FINC19102 Investment Analysis and Risk;
- (d) FINC19014 Property Investment and Finance;
- (e) FINC19016 Retirement and Superannuation;
- (f) FINC13001 Estate Planning;
- (g) FINC19019 Insurance Planning;
- (h) FINC19020 Financial Plan Construction;
- (i) LAWS11030 Foundations of Business Law.

Accredited for students commencing during or after Semester 1, 2017

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor of Financial Planning / Bachelor of Accounting

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FINC11001 Fundamentals of Personal Financial Planning;
- (b) FINC19011 Business Finance;
- (c) FINC19102 Investment Analysis and Risk;
- (d) FINC19014 Property Investment and Finance;
- (e) FINC19016 Retirement and Superannuation;
- (f) FINC13001 Estate Planning;
- (g) FINC19019 Insurance Planning;
- (h) FINC19020 Financial Plan Construction;
- (i) LAWS11030 Foundations of Business Law.

Accredited for students commencing during or after Semester 1, 2009 and before the end of Semester 1, 2015.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

- 1. Legislation
- 2. Behavioural Finance
- 3. Code of Ethics

No courses currently approved.

Contact
Dr Dianne McGrath

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Current courses approved by FASEA

Bachelor Degree (AQF7)

Bachelor of Business (Finance) with Financial Planning Joint Study (v2)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FIN331 Financial Planning;
- (b) FIN380 Superannuation;
- (c) LAW301 Taxation Law (Principles);
- (d) LAW302 Taxation Law (Issues);
- (e) LAW110 Business Law;
- (f) FIN211 Financial Management;
- (g) FIN221 Investments;
- (h) LAW330 Finance Law;
- (i) FIN230 Financial Institutions and Markets;
- (j) MGT100 Organisations & Management;
- (k) FIN350 Strategic Financial Management;
- (l) MGT230 Ethics, Sustainability and Culture.

Accredited for students commencing during or after Semester 1, 2015.

Bachelor of Accounting (Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FIN331 Financial Planning;
- (b) FIN338 Superannuation;
- (c) LAW301 Taxation Law (Principles);
- (d) LAW302 Taxation Law (Issues);
- (e) LAW110 Business Law;
- (f) FIN211 Financial Management;
- (g) FIN221 Investments;
- (h) LAW220 Business Organisation Law;
- (i) FIN230 Financial Institutions and Markets;
- (j) MGT100 Organisations & Management;
- (k) FIN350 Strategic Management;
- (l) MGT230 Ethics, Sustainability and Culture.

Accredited for students commencing during or after Semester 1, 2012.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

Master of Applied Finance

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FIN560 Financial Planning;
- (b) FIN562 Risk Management and Insurance;
- (c) FIN563 Estate Planning;
- (d) FIN564 Superannuation and Retirement Planning;
- (e) FIN531 Investment Analysis;
- (f) LAW545 Taxation Strategies;
- (g) FIN530 Money and Capital Markets;
- (h) FIN516 Corporate Finance.

Accredited for students commencing at any time after 1 October 2007 and before Semester 1, 2019.

Master of Applied Finance (Financial Planning) V1

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FIN331 Financial Planning;
- (b) FIN380 Superannuation;
- (c) LAW301 Taxation Law (Principles);
- (d) LAW302 Taxation Law (Issues);
- (e) LAW 110 Business Law;
- (f) FIN211 Financial Management.

Accredited for students commencing during or after Semester 2, 2003 and before the end of Semester 2, 2018.

Master of Applied Finance (Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FIN560 Financial Planning;
- (b) FIN516 Corporate Finance;
- (c) FIN531 Investment Analysis;
- (d) FIN562 Risk Management and Insurance;
- (e) FIN563 Estate Planning;
- (f) FIN564 Superannuation and Retirement Planning;
- (g) FIN572 Professional Ethics and Contemporary Financial Planning;
- (h) LAW523 Finance Law;
- (i) LAW545 Taxation Strategies.

Accredited for students commencing during or after Semester 2, 2017 and Semester 1, 2019.

Bridging courses (AQF8)

- 1. Legislation
- 2. Behavioural Finance
- 3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

Bachelor of Business (Finance) and Financial Planning Joint Study V1

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FIN331 Financial Planning;
- (b) FIN380 Superannuation;
- (c) LAW301 Taxation Law (Principles);
- (d) LAW302 Taxation Law (Issues);
- (e) LAW 110 Business Law;
- (f) FIN211 Financial Management;
- (g) FIN221 Investments;
- (h) LAW330 Finance Law;
- (i) FIN230 Financial Institutions and Markets;
- (j) MGT100 Organisations & Management;
- (k) FIN350 Strategic Financial Management;
- (l) MGT230 Ethics, Sustainability and Culture.

Accredited for students commencing during or after Semester 1, 2012 and before the end of Semester 2, 2014.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

Master of Applied Finance with Studies in Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FIN560 Financial Planning;
- (b) FIN562 Risk Management and Insurance;
- (c) FIN563 Estate Planning;
- (d) FIN564 Superannuation and Retirement Planning.

Accredited for students commencing during or after Semester 2, 2003 and before the end of March 2018.

Bridging courses (AQF8)

- 1. Legislation
- 2. Behavioural Finance
- 3. Code of Ethics

No courses currently approved.

Contact
Professor Robert Durand

Website
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Current courses approved by FASEA

Bachelor Degree (AQF7)

Bachelor of Commerce (Accounting & Financial Planning)

Note: Until March 2012, this course was named Bachelor of Commerce (major in financial planning). The relevant provider completed or completes course 326 (Estate Planning) as part of the degree program.

Accredited for students commencing on or after 1 August 2011.

Bachelor of Commerce Major in Financial Planning v3

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) at least 1 of the following:
 - a. 11011 Legal Framework / Business Law;
 - b. 11010 Law (Contract) 101;
 - c. BLAW1004 Business Law (offered from 2014 to 2016);
 - d. 311816 Applied Contract Law;
- (b) at least 1 of the following:
 - a. 11041 Taxation 231;
 - b. 6798 Taxation 301;
 - c. 10041 Taxation 331;
 - d. TAXA2000 Introduction to Australian Law (offered from 2014 to 2016);
 - e. TAXA3007 Elementary Australian Tax Law (offered from 2014 to 2016);
- (c) either:
 - a. 2807 Finance (Managerial) 252 / Finance (Managerial) 212; or
 - b. FNCE2003 Managerial Finance (offered from 2014 to 2016);
- (d) either:
 - a. 12973 Estate Planning 326; or
 - b. TAXA3006 Estate Planning (offered from 2014 to 2016);
- (e) either:
 - a. 12970 Finance Personal 220 / Finance (Personal) 220; or
 - b. FNCE2001 Personal Finance (offered from 2014 to 2016);
- (f) either:
 - a. 9753 Portfolio Management 301 / Finance (Portfolio Management) 301; or
 - b. INVE3001 Portfolio Management (offered from 2014 to 2016);
- (g) either:
 - a. 300958 Personal Risk and Insurance / Finance (Risk and Insurance) 309; or
 - b. FNCE3003 Personal Risk and Insurance (offered from 2014 to 2016);
- (h) either:

- a. 300957 Finance (Plan and Construction) 319; or
 - b. FNCE3002 Financial Plan Construction (offered from 2014 to 2016);
- (i) either:
 - a. 12972 Superannuation and Retirement Planning 321; or
 - b. TAXA3005 Superannuation and Retirement (offered from 2014 to 2016);
- (j) either:
 - a. 10820 Financial Derivatives Securities; or
 - b. INV3000 Introduction to Derivative Securities (offered from 2014 to 2016).

Accredited for students commencing during or after Semester 2, 2009 and before the end of Semester 2, 2019.

Bachelor of Commerce (Finance and Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FNCE2000 Introduction to Finance Principles;
- (b) FNCE3001 Introduction to Financial Instruments and Markets;
- (c) FNCE2003 Business Analysis for Investment;
- (d) ECOM2001 Quantitative Techniques for Business
- (e) TAXA3007 Elementary Australian Tax Law or TAXA2000 Introduction to Australian Tax Law;
- (f) FNCE3000 Corporate Finance;
- (g) FNCE2004 Introductory Business Financial Modelling;
- (h) FNCE2001 Personal Finance;
- (i) TAXA3005 Superannuation and Retirement Planning;
- (j) INVE3001 Portfolio Management;
- (k) FNCE3004 International Finance;
- (l) FNCE3003 Issues in Financial Planning Practice;
- (m) TAXA3006 Estate Planning;
- (n) INVE3000 Introduction to Derivative Securities;
- (o) BLAW2006 Company Law for Business;
- (p) ECON2007 Behavioural Economics and Finance;
- (q) FNCE3002 Financial Planning Internship (capstone).

Accredited for students commencing from December 2018.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

Bachelor of Commerce (Economics & Financial Planning)

Accredited for students commencing between 1 August 2008 and 31 August 2011.

Bachelor of Commerce Major in Financial Planning v1

The relevant provider completed the following courses of study as part of the degree program:

- (a) at least 1 of the following:
 - a. 1010 Law (Contract) 101;
 - b. 311816 Applied Contract Law 200;
 - c. 1011 Legal Framework 100 / Business Law 100;
- (b) either:
 - a. 12971 Financial and Securities Law 298; or
 - b. 10959 Law (Finance) 254;
- (c) either:
 - a. 6798 Taxation 301; or
 - b. 11041 Taxation 231;
- (d) 2807 Finance (Managerial) 212;
- (e) 12973 Estate Planning 326;
- (f) 12970 Finance (Personal) 220;
- (g) 9753 Finance (Portfolio Management) 301 / Portfolio Management 301;
- (h) 300958 Finance (Risk and Insurance) 309;
- (i) 300957 Finance (Plan and Construction) 319;
- (j) 12972 Superannuation and Retirement Planning 321.

Accredited for students commencing during or after Semester 2, 1999 and before the end of Semester 2, 2012.

Bachelor of Commerce Major in Financial Planning v2

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) at least 1 of the following:
 - a. 311816 Applied Contract Law;
 - b. 11010 Law (Contract) 101;
 - c. BLAW1004 Business Law (offered from 2014 to 2016);
- (b) at least 1 of the following:
 - a. 6798 Taxation 301;
 - b. 10041 Taxation 331;
 - c. TAXA2000 Introduction to Australian Law (offered from 2014 to 2016);
 - d. TAXA3007 Elementary Australian Tax Law (offered from 2014 to 2016);
- (c) either:
 - a. 2807 Finance (Managerial) 212; or
 - b. FNCE2003 Managerial Finance (offered from 2014 to 2016);
- (d) either:
 - a. 12973 Estate Planning 326; or
 - b. TAXA3006 Estate Planning (offered from 2014 to 2016);
- (e) either:
 - a. 2970 Finance (Personal); or
 - b. FNCE2001 Personal Finance (offered from 2014 to 2016);
- (f) either:
 - a. 9753 Finance (Portfolio Management) 301 / Portfolio Management 301; or

- b. INVE3001 Portfolio Management (offered from 2014 to 2016);
- (g) either:
 - a. 300958 Finance (Risk and Insurance) 309; or
 - b. FNCE3003 Personal Risk and Insurance (offered from 2014 to 2016);
- (h) either:
 - a. 300957 Finance (Plan and Construction) 319; or
 - b. FNCE3002 Financial Plan Construction (offered from 2014 to 2016);
- (i) either:
 - a. 12972 Superannuation and Retirement Planning 321; or
 - b. TAXA3005 Superannuation and Retirement (offered from 2014 to 2016).

Accredited for students commencing during or after Semester 2, 2000 and before the end of September 2, 2016.

Bachelor of Commerce Major in Accounting and Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) at least 1 of the following:
 - a. 10841 Law (Business Organisations) 222;
 - b. 2844 Law (Corporation) 224;
 - c. 311816 Applied Contract Law 200;
 - d. 11011 Legal Framework 100 / Business Law;
- (b) either:
 - a. 12971 Financial and Securities Law 298; or
 - b. 10959 Law (Finance) 254;
- (c) at least 1 of the following:
 - a. 10041 Taxation 331;
 - b. 11041 Taxation 231;
 - c. TAXA2000 Introduction to Australia Tax Law (offered from 2014 to 2017);
 - d. TAXA3009 Taxation Planning (offered from 2014 to 2017);
- (d) either:
 - a. 12607 Finance (Principles) 215; or
 - b. 2806 Finance (Introductory) 201 (offered from 2014 to 2017); or
 - c. FNCE2000 Introduction to Finance Principles (offered from 2014 to 2017);
- (e) either:
 - a. 12970 Finance (Personal) 220; or
 - b. FNCE2001 Personal Finance (offered from 2014 to 2017);
- (f) either:
 - a. 807 Finance (Managerial) 212; or
 - b. FNCE2003 Managerial Finance (offered from 2014 to 2017);
- (g) either:
 - a. 12973 Estate Planning 326; or
 - b. TAXA3006 Estate Planning (offered from 2014 to 2017);
- (h) either:
 - a. 9753 Finance (Portfolio Management) 301 / Portfolio Management 301; or
 - b. INVE3001 Portfolio Management (offered from 2014 to 2017);
- (i) either:
 - a. 300958 Finance (Risk and Insurance) 309; or
 - b. FNCE3003 Personal Risk and Insurance (offered from 2014 to 2017);
- (j) either:
 - a. 300957 Finance (Plan and Construction); or
 - b. FNCE3002 Financial Plan Construction (offered from 2014 to 2017);
- (k) either:
 - a. 12972 Superannuation and Retirement Planning 321; or
 - b. TAXA3005 Superannuation and Retirement (offered from 2014 to 2017).

Accredited for students commencing during or after Semester 1, 2001 and before the end of Semester 1, 2019.

Bachelor of Commerce Major in Economics and Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) at least 1 of the following:
 - a. 11010 Law (Contract) 101;
 - b. 311816 Applied Contract Law 200;
 - c. 11011 Legal Framework 100 /Business Law 100;
- (b) either:
 - a. 12971 Financial and Securities Law 298; or
 - b. 10959 Law (Finance) 254;
- (c) at least 1 of the following:
 - a. 6798 Taxation 301;
 - b. 10041 Taxation 331;
 - c. 11041 Taxation 231;
 - d. TAXA3005 Superannuation and Retirement (offered from 2014 to 2016);
- (d) either:
 - a. 2807 Finance (Managerial) 212; or
 - b. FNCE2003 Managerial Finance (offered from 2014 to 2016);
- (e) either:
 - a. 12973 Estate Planning 326; or
 - b. TAXA3006 Estate Planning (offered from 2014 to 2016);
- (f) either:
 - a. 12970 Finance (Personal) 220; or
 - b. FNCE2001 Personal Finance (offered from 2014 to 2016);
- (g) either:
 - a. 9753 Finance (Portfolio Management) 301 / Portfolio Management 301; or
 - b. INVE3001 Portfolio Management (offered from 2014 to 2016);
- (h) either:
 - a. 300958 Finance (Risk and Insurance) 309; or
 - b. FNCE3003 Personal Risk and Insurance (offered from 2014 to 2016);
- (i) either:
 - a. 300957 Finance (Plan and Construction) 319; or
 - b. FNCE3002 Financial Plan Construction (offered from 2014 to 2016);
- (j) either:
 - a. 12972 Superannuation and Retirement Planning 321; or
 - b. TAXA3005 Superannuation and Retirement (offered from 2014 to 2016);
- (k) either*:
 - a. Finance (Instruments and Markets) 211; or
 - b. FNCE3001 Introduction to Financial Instruments and Markets; or
 - c. Finance (Analysis) 206; or
 - d. FNCE2004 Introductory Business Financial Modelling
- (l) either:
 - a. Finance (Introductory) 201; or
 - b. FNCE2000 Introduction to Finance Principles (offered from 2014 to 2016).

**Unit offerings varied in some versions of the degree.*

Accredited for students commencing during or after Semester 2, 1998 and before the end of Semester 2, 2016.

Master of Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) Finance Principles 515;
- (b) Finance Instruments and Markets 559;
- (c) Personal Finance 520;
- (d) Taxation 531;
- (e) Personal Risk and Insurance 509;
- (f) Estate Planning 526;
- (g) Superannuation and Retirement Planning 621;
- (h) Financial Plan Construction 519.

Accredited for students commencing on or after 1 July 2004 and 31 December 2014.

Master of Commerce (Financial Planning Major)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) 13200 Finance Instruments and Markets (559);
- (b) 11945 Taxation (531);
- (c) 314711 Culture and Ethics in Business (500);
- (d) 13315 Superannuation and Retirement Planning (621);
- (e) either:
 - a. 301341 Personal Finance (520); or
 - b. 305813 Finance Principles (515);
- (f) 12751 Portfolio Management (571);
- (g) 314269 Personal Risk and Insurance (509);
- (h) 301342 Estate Planning (526); (
- (i) 12754 Financial Derivative Securities (574);
- (j) 301340 Financial Plan Construction (519).

Accredited for students commencing during or after Semester 1, 2004 and before the end of Semester 2, 2017.

Graduate Diploma (AQF8)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Contact

Dr Adrian Raftery

Website

www.deakin.edu.au



Current courses approved by FASEA

Bachelor Degree (AQF7)

Any Bachelor Degree

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) MAF315/MAA215 Building client relationships;
- (b) MAF316/MAA319 Estate Planning;
- (c) MAF101 Fundamentals of Finance;
- (d) MAF202 Money and Capital Markets;
- (e) MAF255/MAA255 Financial Planning;
- (f) MAF311/MAA317 Superannuation Planning;
- (g) MAF312/MAA318 Advanced Financial Planning;
- (h) MAF307 Equities and Investment Analysis;
- (i) MLC301 Principles of Income Tax Law;
- (j) MLC101 Law for Commerce.

Accredited for students commencing on or after 1 January 2015.

Bachelor of Commerce (Major in Financial Planning) (v3); or

Any other Bachelor Degree that included a major in any of the courses listed under 'Other Conditions' for this item

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) MAF315/MAA215 Building Client Relationships;
- (b) MAF316/MAA319 Estate Planning;
- (c) MAF101 Fundamentals of Finance;
- (d) MAF202 Money and Capital Markets;
- (e) MAF255/MAA255 Financial Planning;
- (f) MAF311/MAA317 Superannuation Planning;
- (g) MAF312/MAA318 Advanced Financial Planning;
- (h) MAF307 Equities and Investment Analysis;
- (i) MLC301 Principles of Income Tax Law;
- (j) MLC101 Law for Commerce.

Accredited for students commencing during and after Semester 1, 2015.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

Bachelor of Commerce (Major in Financial Planning) (v1)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) MAF255 Financial Planning (previously “MAF309 Financial Planning”);
- (b) either:
 - (i) MAF202 Money and Capital Markets; or
 - (ii) MAF203 Business Finance;
- (c) MAF207 Equities and Investment Analysis (previously “MAF307 Equities and Investment Analysis”);
- (d) MAF311 Superannuation Planning;
- (e) MAF312 Advanced Financial Planning;
- (f) MLC301 Principles of Income Tax Law;
- (g) MLC101 Business Law.

Accredited for students commencing during or after Semester 1, 2000 and before the end of Semester 2, 2012.

Bachelor of Commerce (Major in Financial Planning) (v2)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) MAF101 Fundamentals of Finance;
- (b) MAF202 Money and Capital Markets;
- (c) MAF255 Financial Planning;
- (d) MAF311 Superannuation Planning;
- (e) MAF312 Advanced Financial Planning;
- (f) MAF307 Equities and Investment Analysis;
- (g) MLC301 Principles of Income Tax Law;
- (h) MLC101 Business Law.

Accredited for students commencing during and after Semester 1, 2013 and before the end of Semester 2, 2014.

Bachelor of Commerce (Major in Financial Planning)

Accredited for students commencing between 1 March 2008 and 27 March 2012.

Bachelor Degree from 2012 including:

- (a) MAF101 Fundamentals of Finance;

- (b) MAF202 Money and Capital Markets;
- (c) MAF255 Financial Planning;
- (d) MAF311 Superannuation Planning;
- (e) MAF312 Advanced Financial Planning;
- (f) MAF307 Equities and Investment Analysis;
- (g) MLC301 Principles of Income Tax Law;
- (h) either:
 - (i) MLC101 Business Law; or
 - (ii) MLC201 Law in Business.

Accredited for students commencing Dec 2012 – Dec 2014.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

Master of Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) MAF765 Financial Planning & Analysis;
- (b) MAF702 Financial Markets
- (c) MAF707 Investments and Portfolio Management;
- (d) MAF708 Retirement Income Streams;
- (e) MAF709 Financial Planning Development.

Accredited for students commencing between 1 January 2010 and 31 December 2012.

Master in Wealth Management

Accredited for students from July 2004 who complete by end of 2011.

Master of Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) MAF765/MAA745 Financial Planning & Analysis/Financial Planning Fundamentals;
- (b) MAF707 Investments and Portfolio Management;
- (c) MAF708/MAA719 Retirement Income Streams/Superannuation and Retirement Planning;
- (d) MLC703 Principles of Income Tax Law;
- (e) MLC707 Commercial and Corporations Law;
- (f) MAF709/MAA727 Financial Planning Development;
- (g) MAF714/MAA728 Managing Client Relationships;
- (h) either:
 - (i) MAF715/MAA729 Estate Planning Strategies; and
 - (ii) MPS701/MAA746 Principles of Risk Management & Insurance; or
 - (iii) MAA700 Estate Planning and Risk Management Strategies.

Accredited for students commencing from 1 January 2012.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Contact

Dr Kirsten Macdonald

Website

www.griffith.edu.au



Current courses approved by FASEA

Bachelor Degree (AQF7)

Bachelor of Commerce (Financial Planning)

Accredited for students commencing during or after 2011.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

Master of Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) 7254AFE/7818GBS/7818AFE Financial Planning Fundamentals;
- (b) 7256AFE/7819GBS/7819AFE Personal Risk Management;
- (c) 7223AFE/7803GBS/7803AFE Financial Markets;
- (d) 7232AFE/7801GBS/7801AFE Investments;
- (e) 7106AFE/7817GBS/7817AFE Income Tax Law;
- (f) 7161AFE/7822GBS/7822AFE Applied Taxation;
- (g) 7159AFE/7823GBS/7823AFE Principles of Business & Corporations Law;
- (h) 7255AFE/7820GBS/7820AFE Applied Financial Planning or 7259AFE Financial Planning skills;
- (i) 7246AFE/7812GBS/7812AFE Behavioural Finance & Wealth Management;
- (j) 7214AFE/7821GBS/7821AFE Retirement and Estate Planning;
- (k) 7250AFE/7814GBS/7814AFE Professionalism in Financial Services or 7260AFE Financial Planning Practice + AMP/Ethics Centre program (AMP program only);
- (l) 7228AFE/7824GBS/7824AFE Case Studies in Financial Planning.

Accredited for students at any time after 1 October 2014.

Bridging courses (AQF8)

7159AFE/7823AFE Principles of Business and Corporations Law
7246AFE/7812AFE Behavioural Finances and Wealth Management
7250AFE/7814AFE Professionalism in Financial Services

Available as stand-alone courses or as a part of a Graduation Certificate in Financial Planning, Graduate Diploma in Financial Planning or Master of Financial Planning.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

Bachelor of Commerce (Financial Planning)
Bachelor of Commerce (Professional) Financial Planning
Bachelor of Commerce (Accelerated) Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree

- (a) 1202AFE/1282AFE Introduction to Financial Planning; or 1202AFE/1282AFE Financial Planning 1;
- (b) 2203AFE Financial Statement Analysis; or 2210AFE/2280AFE Investment Planning; or 2213AFE Financial Planning 2;
- (c) 1201AFE Mathematics for Financial Planning; or 1203AFE/1382AFE Money, Banking and Finance; or 1008APY/1304AFE Business Statistics AND one of 1303AFE/1383AFE Economics for Managers OR 1303AFE/1383AFE Economics for Decision Making 1;
- (d) 2105AFE/2185AFE Introduction to Business Law;
- (e) 2202AFE/2282AFE Risk Management and Insurance;
- (f) 3204AFE/3284AFE Retirement and Estate Planning;
- (g) 3106AFE/3186AFE Revenue Law: Theory and Policy in Action;
- (h) 3108AFE/3188AFE Taxation Planning;
- (i) 3201AFE Advanced Finance and Security Analysis; or 3215AFE/3285AFE Wealth Management; or 3215AFE/3285AFE Contemporary Issues in Financial Planning;
- (j) 3202AFE/3282AFE Financial Planning Construction and Review.

Accredited for students commencing during or after 2004 and before end of 2013.

Bachelor of Commerce in Financial Planning and Investments

Accredited for students commencing during or after 1999 and before the end of 2008.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

Master of Business Administration (Financial Planning)

Accredited for students commencing during or after 1999 and before the end of 2007.

Master of Commerce (Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) 7303AFE Economics;
- (b) 7202AFE Financial Planning;
- (c) 7203AFE Corporate Financial Risk Management; or 7256AFE Personal Risk Management;
- (d) 7151AFE Income Tax for Financial Planning; or 7106AFE Income Tax Law;
- (e) 7108AFE Taxation Planning; or 7161AFE Applied Taxation;
- (f) 7214AFE Retirement and Estate Planning;
- (g) 7232AFE Investment Analysis; or 7232AFE Investments;
- (h) 7208AFE Financial Planning, Construction and Review; or 7228AFE Case Studies in Financial Planning.

Accredited for students commencing during or after 2006 and before 31 October 2014.

Master of Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) ABF7030/7202AFE Financial Planning;
- (b) ABF7029 Advanced Finance and Security Analysis; or 7232AFE Wealth Management; or 7232AFE Investment Analysis;
- (c) ABF7038/7208AFE Financial Planning, Construction & Review;
- (d) ABF7037/7214AFE Retirement and Estate Planning;
- (e) ABF7033 Corporate Financial Statement Analysis; or ABF7008 Income Tax Law; or 7151AFE Income Tax for Financial Planning;
- (f) ABF7036 Taxation Planning; or 7161AFE Applied Taxation;
- (g) ABF7035 Risk Management Principles; or 7203AFE Corporate Financial Risk Management.

Accredited for students commencing during or after 2002 and before the end of 2006.

Bridging courses (AQF8)

- 1. Legislation
- 2. Behavioural Finance
- 3. Code of Ethics

No courses currently approved.

Kaplan Higher Education

Contact
Sally Greener

Website
www.kaplanprofessional.edu.au



Current courses approved by FASEA

Bachelor Degree (AQF7)

No courses currently available.

Master Degree (AQF9)

Master of Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FPC001 Economic, Legal and Ethical Context for Financial Planning;
- (b) FPC002 Applied Financial Planning;
- (c) FPC003 Superannuation and Retirement Advice;
- (d) FPC004 Insurance Advice;
- (e) FPC005 Estate and Succession Planning;
- (f) FPC006 Tax and Commercial Law for Financial Planning;
- (g) FPC007 Client Engagement Skills;
- (h) FPC008 Investment Advice.

Accredited for students commencing at any time after 1 January 2014.

Graduate Diploma (AQF8)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

No courses currently available.

Graduate Diploma (AQF8)

Graduate Diploma of Financial Planning

- (a) The relevant provider also holds a Bachelor or a Master degree; and
- (b) The relevant provider completed or completes the following courses of study as part of the degree or diploma program:
 - i. Financial Planning Fundamentals (FIN211);
 - ii. Investment Advice (FIN212) previously known as Investment Products;
 - iii. Superannuation and Retirement Planning (FIN213);
 - iv. Insurance, Succession and Estate Planning (FIN214).

Accredited for students commencing during or after 2006 and before the end of 2013.

Graduate Diploma of Applied Finance (Financial Planning Major)

- (a) The relevant provider also holds a Bachelor or a Master degree; and
- (b) The relevant provider completed or completes the following courses of study as part of the degree or diploma program:
 - i. Financial Planning Fundamentals (FIN211);
 - ii. Investment Advice (FIN212) previously known as Investment Products;
 - iii. Superannuation and Retirement Planning (FIN213);
 - iv. Insurance, Succession and Estate Planning (FIN214).

Accredited for students commencing during or after 2006 and before the end of 2010.

Graduate Diploma of Financial Planning

Note: Financial Services Institute of Australasia (FINSIA), formerly Securities Institute Australia (SIA)

Accredited for students commencing at any time.

Master Degree (AQF9)

Master of Applied Finance (Financial Planning Major)

The relevant provider completed the following courses of study as part of the degree program:

- (a) Financial Planning Fundamentals (FIN211);
- (b) Investment Advice (FIN212) previously known as Investment Products;
- (c) Superannuation and Retirement Planning (FIN213);
- (d) Insurance, Succession and Estate Planning (FIN214).

Accredited for students commencing during or after 2006 and before the end of 2013.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Contact

Dr Darren Henry

Website

www.latrobe.edu.au



Current courses approved by FASEA

Bachelor Degree (AQF7)

No courses currently available.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

Any Bachelor's Degree

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) ACCIAMD Accounting for Management Decisions;
- (b) FIN2IFP Introduction to Financial Planning;
- (c) FIN1FOF Fundamentals of Finance;
- (d) FIN2IRP Insurance and Risk Planning;
- (e) FIN3PRE Principles of Retirement and Estate Planning;
- (f) ACC3TAX Taxation;
- (g) FIN3IPM Investment and Portfolio Management;
- (h) FIN3CFP Case Studies in Financial Planning.

Accredited for students commencing between 1 March 2009 and 30 June 2018.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

Any Master's Degree

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) Principles of Economics;
- (b) Principles of Finance;
- (c) Financial Planning;
- (d) Retirement and Estate Planning;
- (e) Case Studies in Financial Planning;
- (f) Portfolio Management;
- (g) Debt Securities;
- (h) Equity Securities.

Accredited for students between 1 March 2009 and 31 December 2014.

Bridging courses (AQF8)

- 1. Legislation
- 2. Behavioural Finance
- 3. Code of Ethics

No courses currently approved.

Contact
Dr Sherrena Buckby

Website
www.qut.edu.au



Current courses approved by FASEA

Bachelor Degree (AQF7)

Bachelor of Business (Financial Planning) 9 Unit Specialisation.

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) EFB210 Finance 1;
- (b) BSB111 Business Law and Ethics;
- (c) AYB219 Taxation Law;
- (d) AYB240 Superannuation and Retirement Planning;
- (e) AYB232 Financial Services Regulation and Law;
- (f) AYB250 Personal Financial Planning;
- (g) EFB227 Insurance, Risk Management and Estate Planning;
- (h) EFB345 Managing Investments and Client Relationships;
- (i) AYB346 Financial Plan Construction (Capstone).

Accredited for students commencing during or after September 2018 and before the end of September 2019.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

- 1. Legislation
- 2. Behavioural Finance
- 3. Code of Ethics

No courses currently approved.

Contact

Associate Professor Ahmed Abdullahi

Website

www.rmit.edu.au



Current courses approved by FASEA

Bachelor Degree (AQF7)

BP314 Bachelor of Business (Financial Planning)

Note: Provided through Open Universities Program (3-year degree provided on Melbourne campus).

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) BAFI1014 Personal Wealth Management (previously “FNP11 Introduction to Financial Planning”);
- (b) BAFI1002 Financial Markets;
- (c) ACCT2286 Superannuation and Retirement;
- (d) LAW2457 Law of Investments and Financial Markets;
- (e) ACCT2287 Risk, Insurance and Social Security;
- (f) ACCT2285 Wealth Creation and Estate Planning;
- (g) BAFI1042 Investment;
- (h) ACT2288 Financial Advisory Practice;
- (i) LAW2442 Commercial Law;
- (j) BAFI1008 Business Finance;
- (k) LAW2453 Taxation 1.

Accredited for students commencing during or after Semester 1, 2017.

BP313 Bachelor of Business (Financial Planning) / Bachelor of Business (Accountancy)

Note: Provided through Open Universities Program (4-year degree).

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) BAFI1014 Personal Wealth Management;
- (b) BAFI1002 Financial Markets;
- (c) ACCT2286 Superannuation and Retirement;
- (d) LAW2457 Law of Investments and Financial Markets;
- (e) ACCT2287 Risk, Insurance and Social Security;
- (f) ACCT2285 Wealth Creation and Estate Planning;
- (g) BAFI1042 Investment;
- (h) ACT2288 Financial Advisory Practice;
- (i) LAW2442 Commercial Law;
- (j) BAFI1008 Business Finance;
- (k) LAW2453 Taxation 1.

Accredited for students commencing during or after Semester 1, 2017 and ongoing.

Bachelor of Business (Financial Planning)

Note: Provided through the Open Universities Program.

Accredited for students commencing on or after 1 February 2010.

Bachelor of Business (Economics and Finance)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) EF241 / BAFI1014 Personal Financial Management or BAFI1014 Introduction to Financial Planning;
- (b) EF150 / BAFI1002 Financial Markets;
- (c) EF240 / BAFI1008 Business Finance;
- (d) EF261 / BAFI1032 Superannuation & Retirement Planning 1;
- (e) EF262 / BAFI1034 Risk Management and Insurance/BAFI2041 Insurance and Social Security;
- (f) EF462 / BAFI1042 Investment and Portfolio Management / Investment;
- (g) EF461 / BAFI1050 Wealth Creation and Preservation (also known as "Superannuation & Retirement Planning 2");
- (h) EF469 / BAFI2045/BAFI1056 Financial Planning Practice Management;
- (i) BL304 / JUST1037 /BL208 Law of Finance and Securities / Law of Investments & Financial Markets;
- (j) BL202 / JUST1031 Taxation 1.

Accredited for students during or after Semester 1, 1996.

Bachelor of Business (Financial Planning)

Note: Provided through Open Universities Program.

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) BLW32 Introduction to Australian Tax Law or BLW22/LAW2456 Taxation or Taxation 1 /JUST1031/ LAW2544 Taxation 1;
- (b) BAN23 Introduction to Finance or BAFI3183/3229 Business Finance;
- (c) FNP12 / BAFI2112/BAFI3227 Financial Markets;
- (d) FNP11 / BAFI2040 Personal Wealth Management or Introduction to Financial Planning or BAFI3228 Personal Wealth Management;
- (e) FNP32 / BAFI2042/BAFI3226/BAFI2040 Investment or BAFI2040 Investment and Portfolio Management;
- (f) FNP31 / ACCT2261/ACCT2296 Wealth Creation & Estate Planning or Wealth Creation and Preservation or BAFI2043 Wealth Creation and Preservation;
- (g) FNP22 / JUST2080 / LAW2458/LAW2542 Law of Investment & Financial Markets;
- (h) FNP21 / ACCT2262/ACCT2298 Superannuation & Retirement or BAFI2075 Superannuation & Retirement 1 or Superannuation and Retirement;
- (i) FNP34 / BAFI2045 Financial Planning Practice Management/ACCT2264/ACCT2295 Financial Advisory Practice;
- (j) FNP23 / ACCT2263/ACCT2297 Risk, Insurance and Social Security or BAFI2041 Insurance and Social Security;
- (k) BLW14 Business Law or LAW2442/2449/2543 Commercial Law.

Accredited for students commencing during or after in Semester 1, 1997.

Bachelor of Business (Financial Planning) (v2)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) BAFI1014 Personal Wealth Management/BAFI1014 Introduction to Financial Planning;
- (b) BAFI1002 Financial Markets;
- (c) BAFI1008 Business Finance / Business Finance 1;
- (d) BAFI1032 / ACCT2286 Superannuation and Retirement Planning 1 / Superannuation and Retirement;
- (e) BAFI1034 / ACCT2287 Insurance and Social Security/ Risk, Insurance and Social Security/Risk Management and Insurance;
- (f) BAFI1043/BAFI1042 Investment;
- (g) BAFI1050 / ACC2287 Wealth Creation & Preservation / Wealth Creation & Estate Planning;
- (h) LAW2457/JUST1037 Law of Investments & Financial Markets;
- (i) JUST1031 / LAW2453 Taxation 1;
- (j) BAFI1056 / ACCT2288 Financial Planning Practice Management/ Financial Advisory Practice.

Accredited for students commencing during or after Semester 1, 2003.

Master Degree (AQF9)

No courses currently available.

Graduate Diploma (AQF8)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

Bachelor of Business (Economics and Finance)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) Superannuation and Retirement Planning;
- (b) Insurance & Social Security;
- (c) Financial Planning Practice Management.

Accredited for students commencing February 2007 and before 28 February 2013.

Bachelor of Business (Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) EF241/BAFI1014 Personal Financial Management;
- (b) EF150 /BAFI1002 Financial Markets;
- (c) EF240 Business Finance or BAFI1008 Business Finance 1;
- (d) EF261 / BAFI1032 Superannuation & Retirement Planning 1;
- (e) EF262 / BAFI1034 Risk Management and Insurance / Insurance and Social Security;
- (f) EF462 Investment and Portfolio Management / BAFI1042 Investment;
- (g) EF461 /BAFI1050 Wealth Creation and Preservation;
- (h) EF469 /BAFI1056 Financial Planning Practice Management;
- (i) BL304 / JUST1037 / BL208 Law of Finance and Securities / Law of Investments & Financial Markets;
- (j) BL202 / JUST1031 Taxation 1.

Accredited for students commencing during or after Semester 1, 1996 and before the end of Semester 2, 2002.

BP 135 Bachelor of Business (Financial Planning)

Note: Provided through Open Universities Australia.

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FNP11/ BAFI3228 Personal Wealth Management (previously "Introduction to Financial Planning BAFI2040");
- (b) FNP12/BAFI2112/ BAFI3227 Financial Markets;
- (c) FNP21 /BAFI2075 Superannuation and Retirement Planning 1 / Superannuation and Retirement ACCT2262/ ACCT2298;
- (d) FNP22/LAW2542/JUST2080/Law of Investments and Financial Markets;

- (e) FNP23 / BAFI2041/ACCT2297 Insurance and Social Security/ Risk Insurance & Social Security(/ACCT2263);
- (f) FNP31 /BAFI2043/ACCT2296 Wealth Creation and Preservation / Wealth Creation and Estate Planning;
- (g) FNP32 / BAFI3226 Investment and Portfolio Management/Investment;
- (h) FNP34/ACCT2264/ ACCT2295 Financial Advisory Practice / Financial Planning Practice Management
- (i) BAFI2045/BLW14 Business Law (provided through Curtin University) or LAW2442 Commercial Law;
- (j) BAN23 Introduction to Finance (provided through Curtin University or BAFI3183/BAFI3229 Business Finance;
- (k) BLW22 / BLW32 Taxation (provided through Curtin University) / Introduction to Australian Tax Law or LAW2456 Taxation / JUST1031/ /LAW2544 Taxation 1.

Accredited for students commencing during or after Semester 1, 2006 and before the end of Semester 2, 2017.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

Master of Financial Planning// Master of Business (Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) BAFI1096 Financial Planning Process;
- (b) BAFI1098 Applications in Financial Planning;
- (c) BAFI1097 Investment Concepts and Application;
- (d) JUST1075 Tax Strategies and Issues for Investors;
- (e) JUST1076 Legal and Professional Framework;
- (f) ether*:
 - (i) BAFI3156 Superannuation and Retirement Income; or
 - (ii) BAFI3158 Insurance and Estate Planning.

*From Semester 2, 2006.

Accredited for students during or after Semester 1, 2002 and before the end of Semester 2, 2008.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Contact

Associate Professor Mary Dunkley

Website

www.swinburne.edu.au



Current courses approved by FASEA

Bachelor Degree (AQF7)

Bachelor of Business with a major in Financial Planning

Bachelor of Business with a professional major in Accounting and Financial Planning

Bachelor of Business (Professional) with a major in Financial Planning

Bachelor of Business (Professional) with a professional major in Accounting and Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) Economic Principles ECO10004;
- (b) Principles of Financial Planning FIN10003;
- (c) Law of Commerce LAW20019;
- (d) Financial Management FIN20014;
- (e) Ethics and Client Relationships FIN20015;
- (f) Investment and Financial Planning Project FIN30017;
- (g) Management of Personal Financial Risk FIN30018;
- (h) Retirement and Estate Planning FIN30019;
- (i) Taxation ACC30005.

Accredited for students between 1 February 2018 and 31 January 2021.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

- 1. Legislation
- 2. Behavioural Finance
- 3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

No courses currently available.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

TAFE NSW Higher Education

Contact

Ms Diana Bugarcic

Website

www.tafensw.edu.au



Current courses approved by FASEA

Bachelor Degree (AQF7)

Bachelor of Applied Commerce Majoring in Financial Planning

Note: Until July 2017 this course was named “Bachelor of Applied Finance (Financial Planning)”.

Bachelor of Applied Commerce Accounting and Financial Planning Double Major

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) ACBUS104A Finance and Investment;
- (b) ACBUS107A Financial Planning Fundamentals;
- (c) ACFIN201A Psychology of Client Engagement;
- (d) ACFIN202A Insurance Planning;
- (e) ACBUS203A Income Tax Law;
- (f) ACFIN301A Superannuation and Retirement;
- (g) ACFIN302A Investment Analysis;
- (h) ACFIN303A Estate Planning;
- (i) ACBUS301A Applied Income Tax;
- (j) ACFIN304A Financial Plan Construction;
- (k) ACBUS201A Commercial Law 1;
- (l) ACBUS202A Commercial Law 2;
- (m) ACBUS108AApplied Economics.

Accredited for students between 1 January 2012 and 30 June 2018.

Master Degree (AQF9)

No courses currently available.

Graduate Diploma (AQF8)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

University of Adelaide

Contact
Ms Tania Turner

Website
www.adelaide.edu.au



Current courses approved by FASEA

Bachelor Degree (AQF7)

No courses currently available.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

No courses currently available.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

Master degrees with Financial Planning specialisation

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) CORPFIN 6003 Tax, Estate and Wealth Planning;
- (b) CORPFIN 6005 Investment process and Client Relationship Management;
- (c) CORPFIN 6000 Industry Research Project;
- (d) CORPFIN 6004 Global Wealth Management.

Accredited for students during or after Semester 1, 2006 and before the end of Semester 2, 2012.

Bridging courses (AQF8)

- 1. Legislation
- 2. Behavioural Finance
- 3. Code of Ethics

No courses currently approved.

Contact

Dr Bomikazi Zeka

Website

www.canberra.edu.au



**UNIVERSITY OF
CANBERRA**

Current courses approved by FASEA

Bachelor Degree (AQF7)

Bachelor of Commerce (Financial Planning Major)

Bachelor of Finance (Financial Planning Major)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) 1182 Introduction to Personal Financial Planning (previously “9987 Introduction to Personal Financial Planning”);
- (b) 11327 Financial Plans and Risk Management (previously “9986 Financial Plans and Risk Management”);
- (c) 11229 Superannuation, Retirement & Estate Planning (previously “9988 Superannuation Retirement & Estate Planning”);
- (d) 11215 Business Finance (previously “6492 Business Finance”);
- (e) 11230 Investment & Portfolio Analysis (previously “6378 Investments”);
- (f) 11221 Revenue Law (previously “6417 Revenue Law”);
- (g) 11220 Business Law;
- (h) 11328 Financial Institutions & Markets (previously “6386 Financial Institutions & Markets”).

Accredited for students commencing at any time on or after 1 September 2010.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

- 1. Legislation
- 2. Behavioural Finance
- 3. Code of Ethics

No courses currently approved.

University of New England

Contact

Academic – Dr Subba Reddy Yarram

Administrative – Ms Samantha Guest

Website

www.une.edu.au



Current courses approved by FASEA

Bachelor Degree (AQF7)

No courses currently available.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

Bachelor of Financial Services and Bachelor of Laws
Bachelor of Financial Services

Note: These courses ceased to admit new students from Trimester 1 2015.

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) Either:
 - i. Financial Planning and Wealth Management (FIN102/2016 FIN200);
 - ii. Financial Planning AFM302 (first offered in 2017);
- (b) Investment Management in Financial Planning (FIN103/2016 FIN303*);
- (c) Risk Management and Insurance (FIN201/2016 FIN304*);

- (d) Superannuation and Retirement; either:
 - i. Retirement (FIN202); or
 - ii. AFM367 Superannuation and Retirement (first offered in 2017);
- (e) Developing the Financial Plan (FIN301/2016 FIN305*).

*Unit no longer offered. From 2017, existing students can substitute units from other FASEA approved degrees.

Accredited for students commencing on or after 1 July 2011 and before 30 June 2014.

Bachelor of Accounting (Financial Planning Major)

Note: This major ceased to admit new students from Trimester 1 2017. It was only offered in 2016.

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) AFM231 Corporate Finance;
- (b) FIN101/from 2017 AFM103 Introductory Finance;
- (c) LSSU251 Introduction to Business Law;
- (d) LSSU391 Principles of Corporation Law;
- (e) LSSU392 Principles of Taxation Law;
- (f) FIN200 Financial Planning and Wealth Management (from 2017 AFM302 Financial Planning);
- (g) FIN302/from 2017 AFM367 Superannuation and Retirement;
- (h) FIN303 Investment Management in Financial Planning*;
- (i) FIN305 Developing the Financial Plan*;
- (j) FIN304 Risk Management and Insurance*.

*Unit no longer offered. From 2017, existing students can substitute units from other FASEA approved degrees.

Accredited for students commencing in 2016 only.

Bachelor of Business (Financial Planning Major)

Note: This major ceased to admit new students from Trimester 1 2017. It was only offered in 2016.

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FIN101/from 2017 AFM103 Introductory Finance;
- (b) MM202/from 2017 BUS202 International Business;
- (c) AFM231 Corporate Finance;
- (d) FIN200 Financial Planning and Wealth Management/from 2017 AFM302 Financial Planning;
- (e) FIN302/from 2017 AFM367 Superannuation and Retirement;
- (f) FIN303 Investment Management in Financial Planning*;
- (g) FIN304 Risk Management and Insurance*;
- (h) FIN305 Developing the Financial Plan*;
- (i) LSSU392 Principles of Taxation Law;
- (j) LSSU251 Introduction to Business Law.

*Unit no longer offered. From 2017, existing students can substitute units from other FASEA approved degrees.

Accredited for students commencing in 2016 only.

Bachelor of Financial Services

Note: This course ceased to admit new students from Trimester 1 2015.

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) AFM231 Corporate Finance;
- (b) AFM232/from 2015 AFM242 Financial Instruments and Markets;
- (c) AFM332 Security Analysis and Portfolio Management;

- (d) FIN101/from 2017 AFM103 Introductory Finance;
- (e) FIN102/2016 FIN200 Financial Planning and Wealth Management/from 2017 AFM302 Financial Planning;
- (f) FIN303 Investment Management in Financial Planning*;
- (g) FIN201/2016 FIN304 Risk Management and Insurance*;
- (h) FIN202/2016 FIN302 (from 2017 AFM367 Superannuation and Retirement);
- (i) MM322 Business Ethics, Globalisation and Sustainability (from 2017 MM322 Business Ethics);
- (j) FIN301/from 2016 FIN305 Developing the Financial Plan*;
- (k) LSSU392 Principles of Taxation Law;
- (l) LSSU251 Introduction to Business Law.

*Unit no longer offered. From 2017, existing students can substitute units from other FASEA approved degrees.

Accredited for students commencing during or after Semester 1, 2011 and before the end of Trimester 3, 2014.

Bachelor of Business and Bachelor of Laws (Financial Planning Major)

Note: This major ceased to admit new students from Trimester 1 2017. It was only offered in 2016.

- (a) AFM231 Corporate Finance;
- (b) FIN200 Financial Planning and Wealth Management (from 2017 AFM302 Financial Planning);
- (c) FIN302 Superannuation and Retirement (from 2017 AFM367 Superannuation and Retirement);
- (d) FIN303 Investment Management in Financial Planning*;
- (e) FIN304 Risk Management in Financial Planning*;
- (f) FIN305 Developing the Financial Plan*;
- (g) LSSU392 Principles of Taxation Law;
- (h) LSSU251 Introduction to Business Law.

*Unit no longer offered. From 2017, existing students can substitute units from other FASEA approved degrees.

Accredited for students commencing in 2016 only.

Graduate Diploma (AQF8)

Any Graduate Diploma

- (a) The relevant provider also holds a Bachelor or a Master degree; and
- (b) The relevant provider completed the following courses of study as part of the degree or diploma program:
 - i. GSB608/2015-16 AFM565 Financial Planning and Wealth Management/from 2017 AFM502 Financial Planning;
 - ii. GSB611/2015-16 AFM568 Investment Management in Financial Planning*;
 - iii. GSB609/2015-16 AFM566 Risk Management and Insurance*;
 - iv. GSB610/from 2015 AFM567 Superannuation and Retirement;
 - v. GSB612/2015-16 AFM569 Developing the Financial Plan*.

*Unit no longer offered. From 2017, existing students can substitute units from other FASEA approved degrees.

Accredited for students commencing on or after 1 May 2011 and before 30 June 2014.

Master Degree (AQF9)

Master of Financial Services

Graduate Diploma (Financial Services)

Accredited for students commencing on or after 1 May 2011 and before 30 June 2014.

Each of the following:

Master of Financial Services

Graduate Diploma (Financial Services)

Note: These courses ceased to admit new students from Trimester 1 2017.

Accredited for students commencing on or after 1 May 2011 and before 30 June 2014.

Master of Financial Services

Note: This Master's program ceased to admit new students from Trimester 1 2017.

The relevant provider completed the following courses of study as part of the degree program:

- (a) AFM465/AFM565 Financial Planning and Wealth Management (from 2017 AFM502 Financial Planning);
- (b) AFM466 Risk Management and Insurance*;
- (c) AFM467/from 2017 AFM567 Superannuation and Retirement;
- (d) AFM468 Investment Management in Financial Planning*;
- (e) AFM569 Developing the Financial Plan*;
- (f) LSSU592 Taxation Law;
- (g) either:
 - i. LSSU450 Commercial Law 1: Principles of Australian Law; or
 - ii. LSSU591 Law of Commercial Associations;
- (h) AFM442 Financial Instruments and Markets;
- (i) AFM532 Security Analysis and Portfolio Management.

*Unit no longer offered. From 2017, existing students can substitute units from other FASEA approved degrees.

Accredited for students commencing on or after 1 December 2014 and before the end of Trimester 3 2016.

Master of Financial Services (v1)

Note: This Master's program ceased to admit new students from Trimester 1 2016.

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) GSB607/from 2015 MM467 Professional Ethics;
- (b) GSB608/2015-16 AFM565 Financial Planning and Wealth Management (from 2017 AFM502 Financial Planning);
- (c) GSB609/2015-16 AFM566 Risk Management and Insurance*;
- (d) GSB610/from 2015 AFM567 Superannuation and Retirement;
- (e) GSB611/2015-16 AFM568 Investment Management in Financial Planning*;
- (f) GSB612/2015-16 AFM569 Developing the Financial Plan*.

*Unit no longer offered. From 2017, existing students can substitute units from other FASEA approved degrees.

Accredited for students commencing during or after Semester 1, 2011 and before the end of Trimester 2, 2015.

Master of Financial Services (v2)

Note: This Master's program ceased to admit new students from Trimester 1 2017.

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) AFM442 Financial Instruments and Markets;
- (b) AFM466 Risk Management and Insurance*;
- (c) AFM467/from 2017 AFM567 Superannuation and Retirement;
- (d) AFM468 Investment Management in Financial Planning*;
- (e) AFM565 Financial Planning and Wealth Management (from 2017 AFM502 Financial Planning);
- (f) AFM569 Developing the Financial Plan*;

- (g) AFM532 Security Analysis and Portfolio Management;
- (h) LSSU450 Commercial Law 1: Principles of Australian Law;
- (i) LSSU592 Taxation Law;
- (j) LSSU593 Advanced Tax Law;
- (k) MM467 Professional Ethics.

*Unit no longer offered. From 2017, existing students can substitute units from other FASEA approved degrees.

Accredited for students commencing during and after Trimester 1, 2015 and before the end of Trimester 3, 2016.

Master of Financial Services (v3)

Note: This Master's program ceased to admit new students from Trimester 1, 2017.

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) AFM442 Financial Instruments and Markets;
- (b) AFM466 Risk Management and Insurance*;
- (c) AFM467/from 2017 AFM567 Superannuation and Retirement;
- (d) AFM468 Investment Management in Financial Planning*;
- (e) AFM532 Security Analysis and Portfolio Management;
- (f) AFM565 Financial Planning and Wealth Management (from 2017 AFM502 Financial Planning);
- (g) AFM569 Developing the Financial Plan*;
- (h) LSSU592 Taxation Law;
- (i) MM467 Professional Ethics;
- (j) LSSU593 Advanced Tax Law.

*Unit no longer offered. From 2017, existing students can substitute units from other FASEA approved degrees.

Accredited for students commencing in 2016.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

University of New South Wales

Contact

Dr Ronald Donato

Website

www.unisa.edu.au



Current courses approved by FASEA

Bachelor Degree (AQF7)

No courses currently available.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

Master of Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FINS5510 Personal Financial Planning & Management;
- (b) FINS5531 Risk and Insurance;
- (c) FINS5513 Investments & Portfolio Selection;
- (d) ACTL5401 Retirement Planning;
- (e) either:
 - i. TABL5901 Tax Strategies in Financial Planning; or
 - ii. TABL5527 Tax Strategies in Financial Planning;
- (f) TABL5511 Legal Foundations of Business;
- (g) FINS5539 Estate Planning, Succession & Asset Protection;
- (h) FINS5512 Financial Markets and Institutions;
- (i) if the relevant provider commenced or commences the degree program at any time from 1 January 2014—the courses of study referred to in paragraphs (d) and (h).

Accredited for students commencing at any time after 1 October 2011.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Contact

Dr Ronald Donato

Website

www.unisa.edu.au



**University of
South Australia**

Current courses approved by FASEA

Bachelor Degree (AQF7)

Bachelor of Business (Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) BANK1002 Personal Financial;
- (b) BANK2008 Introduction to Financial Planning;
- (c) ECON1007 Macroeconomics;
- (d) COML2005 Companies and Partnership Law;
- (e) BANK3004 Portfolio and Fund Management;
- (f) ACCT3002 Taxation Law 1;
- (g) BANK3014 Superannuation;
- (h) BANK3013 Risk Management and Insurance;
- (i) BANK3012 Estate Planning;
- (j) BANK3005 Applied Financial Planning.

Accredited for students commencing during or after March 2018.

Bachelor of Business (Financial Planning) UniSA online (UO)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) BANK1010 UO Personal Financial;
- (b) BANK2011 UO Introduction to Financial Planning;
- (c) ECON1011 UO Macroeconomics;
- (d) COML2020 UO Companies and Partnership Law;
- (e) BANK3017 UO Portfolio and Fund Management;
- (f) ACCT3016 UO Taxation Law 1;
- (g) BANK3019 UO Superannuation;
- (h) BANK3018 UO Risk Management and Insurance;
- (i) BANK3016 UO Estate Planning;
- (j) BANK3015 UO Applied Financial Planning.

Accredited for students commencing during or after September 2018.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

Master of Finance (Financial Planning)

The relevant provider completed or completes the following 8 standard courses:

- (a) MATH4044 Statistics for Data Science;
- (b) ACCT5011 Accounting for Management M;
- (c) ECON5020 Economics Principles for Business;
- (d) BANK5014 Financial Theory Financial Markets;
- (e) BUSS5233 Corporate Finance;
- (f) MARK5233 Marketing Management;
- (g) BUSS5233 Ethics, Governance & Sustainability;
- (h) BANK5043 Personal Finance G.

Plus the following 8 specific courses:

- (a) COML5009 Commercial Law;
- (b) BANK5013 Investment Management;
- (c) BANK5042 Introduction to Financial Planning G;
- (d) BANK5045 Superannuation G;
- (e) BANK5044 Risk Management & Insurance G;
- (f) BANK5041 Estate Planning G;
- (g) BANK5040 Applied Financial Planning;
- (h) ACCT5017 Taxation.

Accredited for students commencing at any time after May 2018.

Bridging courses (AQF8)

- 1. Legislation
- 2. Behavioural Finance
- 3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

Bachelor of Applied Finance (DBBF)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) BANK3005 Applied Financial Planning;
- (b) BUSS1057 Business and Society;
- (c) BANK2007 Business Finance;
- (d) COML1001 Foundations of Business Law;
- (e) BUS1058 Communication and Information Systems in Business;
- (f) BANK3009 Corporate Valuation and Risk Management;
- (g) BANK1005 Derivatives and Securities Market;
- (h) BANK2008 Financial Planning;
- (i) ECON1007 Macroeconomics;
- (j) BUSS1054 Management Principles;
- (k) BANK3011 International Currency and Banking Markets;

- (l) BANK3004 Portfolio and Fund Management.

Accredited for students commencing during or after Semester 1, 2004 and before the end of Semester 2, 2014.

Note: This is related business degree program and partially meets the full requirements for financial planning accreditation.

Subject to individual assessment, outstanding financial planning courses include:

- (a) COML 2005 Companies and Partnership Law;
- (b) ACCT 3002 Taxation Law 1;
- (c) BANK 3014 Superannuation;
- (d) BANK 3013 Risk Management and Insurance;
- (e) BANK 3012 Estate Planning.

Bachelor of Business (Finance) (DBCF)

The relevant provider completed or completes the following course of study as part of the degree program:

- (a) BANK3005 Applied Financial Planning;
- (b) BUSS1057 Business and Society;
- (c) BANK2007 Business Finance;
- (d) LAWS1018 Business Law;
- (e) BANK3009 Corporate Valuation and Risk Management;
- (f) BANK1005 Derivatives and Securities Market;
- (g) BANK2008 Financial Planning and Personal Finance;
- (h) ECON1007 Macroeconomics;
- (i) BUSS1054 Management Principles;
- (j) BANK3011 International Currency and Banking Markets;
- (k) BANK3004 Portfolio and Fund Management.

Accredited for students commencing during or after Semester 1, 2015 and before the end of Semester 2, 2018.

Note: This is related business degree program and partially meets the full requirements for financial planning accreditation.

Subject to individual assessment, outstanding financial planning courses include:

- (a) COML 2005 Companies and Partnership Law;
- (b) ACCT 3002 Taxation Law 1;
- (c) BANK 3014 Superannuation;
- (d) BANK 3013 Risk Management and Insurance;
- (e) BANK 3012 Estate Planning.

Bachelor of Business (Finance) (OBBF) Off-shore Program

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) BUSS1057 Business and Society;
- (b) BUS1058 Communication and Information Systems in Business;
- (c) BANK3009 Corporate Valuation and Risk Management;
- (d) BANK1005 Derivatives and Securities Market;
- (e) BANK2007 Business Finance;
- (f) BANK2008 Financial Planning and Personal Finance;
- (g) COML1001 Foundations of Business Law;
- (h) BANK3011 International Currency and Banking Markets;
- (i) BUSS1054 Management Principles;
- (j) BANK3004 Portfolio and Fund Management;
- (k) ECON1007 Macroeconomics.

Accredited for students commencing during or after Semester 1, 2004 and before the end of Semester 2, 2012.

Note: This is related business degree program and partially meets the full requirements for financial planning accreditation.

Subject to individual assessment, outstanding financial planning courses include:

- (a) COML 2005 Companies and Partnership Law;
- (b) ACCT 3002 Taxation Law 1;
- (c) BANK 3014 Superannuation;
- (d) BANK 3013 Risk Management and Insurance;
- (e) BANK 3012 Estate Planning.

Bachelor of Commerce / Bachelor of Applied Finance (DBCB)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) BANK3005 Applied Financial Planning;
- (b) BUSS1057 Business and Society;
- (c) BANK2007 Business Finance;
- (d) COML2005 Companies and Partnership Law;
- (e) BANK3003 Corporate Valuation and Risk Management;
- (f) BANK1005 Derivatives and Securities Market;
- (g) BANK2008 Financial Planning and Personal Finance;
- (h) COML1001 Foundations of Business Law;
- (i) BANK3011 International Currency and Banking Markets;
- (j) ACCT3002 Taxation Law 1 (TPB Accredited);
- (k) BANK3004 Portfolio and Fund Management;
- (l) BUSS1054 Management Principles;
- (m) ECON1007 Macroeconomics.

Accredited for students commencing during or after Semester 1, 2011 and before the end of Semester 2, 2014.

Note: This is related business degree program and partially meets the full requirements for financial planning accreditation.

Subject to individual assessment, outstanding financial planning courses include:

- (a) BANK 3014 Superannuation;
- (b) BANK 3013 Risk Management and Insurance;
- (c) BANK 3012 Estate Planning.

Bachelor of Commerce (Accounting)/ Bachelor Business (Finance) (DBCD)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) BANK3005 Applied Financial Planning;
- (b) BUSS1057 Business and Society;
- (c) BANK2007 Business Finance;
- (d) COML2005 Companies and Partnership Law;
- (e) BANK3003 Corporate Valuation and Risk Management;
- (f) BANK1005 Derivatives and Securities Market;
- (g) BANK2008 Financial Planning and Personal Finance;
- (h) LAWS1008 Business Law;
- (i) BANK3011 International Currency and Banking Markets;
- (j) ACCT3002 Taxation Law 1 (TPB Accredited);
- (k) BANK3004 Portfolio and Fund Management;
- (l) BUSS2068 Management and Organisation;
- (m) ECON1007 Macroeconomics.

Accredited for students commencing during or after Semester 1, 2015 and before the end of Semester 2, 2018.

Note: This is related business degree program and partially meets the full requirements for financial planning accreditation.

Subject to individual assessment, outstanding financial planning courses include:

- (a) BANK 3014 Superannuation;
- (b) BANK 3013 Risk Management and Insurance;
- (c) BANK 3012 Estate Planning.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

- 1. Legislation
- 2. Behavioural Finance
- 3. Code of Ethics

No courses currently approved.

University of Southern Queensland

Contact

Dr Lujer Santacruz

Website

www.usq.edu.au



Current courses approved by FASEA

Bachelor Degree (AQF7)

No courses currently available.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

Bachelor of Commerce (Personal Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FIN1103* Financial Markets;
- (b) FIN2105* Portfolio Management;
- (c) FIN2106 Personal Financial Planning;
- (d) FIN5414 Managed Investments;
- (e) FIN5415 Superannuation and Retirement Planning;
- (f) FIN5416 Insurance Markets and Products;
- (g) LAW1101 Introduction to Law;
- (h) LAW2106* Law of Business Organisations;
- (i) LAW3130* Revenue Law and Practice;

- (j) ACC1101 Accounting for Decision Making.

*Elective unit

Accredited for students commencing between Semester 2, 2008 and Semester 1, 2012.

Graduate Diploma (AQF8)

No courses currently available.

Masters Degree (AQF9)

Master of Business (Personal Financial Planning Specialisation)

Accredited for students commencing between 1 January 2004 and 30 November 2011.

Master of Business (Personal Financial Planning)

Note: Previously known as Master of Personal Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FIN5412 Financial Planning;
- (b) FIN5414 Managed Investments;
- (c) FIN5415 Superannuation and Retirement Planning;
- (d) FIN5416 Insurance Markets and Products;
- (e) FIN8102 Global Financial Markets;
- (f) FIN8103* Investment Management Strategies;
- (g) FIN8107 Financial Risk Management;
- (h) LAW5201*/LAW5206* Commercial Law;
- (i) LAW5230 Taxation Law;
- (j) ACC5502 Accounting for Managers.

*Elective unit

Accredited for students commencing between Semester 2, 2002 and Semester 2, 2012.

Master of Business Administration (Personal Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FIN5412 Financial Planning;
- (b) FIN5414 Managed Investments;
- (c) FIN5415 Superannuation and Retirement Planning;
- (d) FIN5416 Insurance Markets and Products;
- (e) LAW5230* Taxation Law;
- (f) LAW5503 Australian Law and Business;
- (g) ACC5502 Accounting for Managers.

*Elective unit

Accredited for students commencing during or after Semester 2, 2008 and Semester 2, 2011.

Master of Professional Accounting (Personal Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FIN5412 Financial Planning;
- (b) FIN5414 Managed Investments;
- (c) FIN5415 Superannuation and Retirement Planning;
- (d) FIN5416 Insurance Markets and Products;
- (e) LAW5201 Commercial Law;

- (f) LAW5206 Corporations Law;
- (g) LAW5230 Taxation Law;
- (h) ACC5202 Accounting.

Accredited for students commencing between Semester 2, 2008 and Semester 2, 2011.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Contact
Dr Peter Baxter

Website
www.usc.edu.au



Current courses approved by FASEA

Bachelor Degree (AQF7)

Bachelor of Commerce (Financial Planning)

Note: Until Semester 1, 2009 this course was named Bachelor of Business – Financial Planning.

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) BUS203 Business Law and Ethics (previously "BUS103 Business Law and Ethics");
- (b) BUS320 Corporate Governance & Social Responsibility;
- (c) FIN210 Introduction to Financial Planning;
- (d) FIN220 Retirement and Superannuation;
- (e) FIN221 Insurance and Risk Management;
- (f) FIN310 Personal Investment Management;
- (g) FIN320 Tax and Estate Planning;
- (h) FIN321 Financial Plan Construction;
- (i) ACC211 Business Finance;
- (j) ACC311 Taxation Law and Practice.

Accredited for students commencing during or after Semester 1, 2005 and before the end of Semester 2, 2018.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

- 1. Legislation
- 2. Behavioural Finance
- 3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

Bachelor of Commerce (Financial Planning)

Note: Until Semester 1, 2009 this course was named Bachelor of Business – Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) BUS203 Business Law and Ethics (previously “BUS103 Business Law and Ethics”);
- (b) BUS320 Corporate Governance & Social Responsibility;
- (c) FIN210 Introduction to Financial Planning;
- (d) FIN220 Retirement and Superannuation;
- (e) FIN221 Insurance and Risk Management;
- (f) FIN310 Personal Investment;
- (g) FIN320 Tax and Estate Planning;
- (h) FIN321 Financial Plan Construction;
- (i) ACC211 Business Finance;
- (j) ACC311 Taxation Law and Practice.

Accredited for students commencing during or after Semester 1, 2005 and before the end of Semester 2, 2018.

Bachelor of Commerce

Note: Until 2012 named Bachelor of Commerce (Financial Planning).

Accredited for students commencing between 1 January 2010 and 31 August 2018.

Graduate Diploma (AQF8)

No courses currently available

Master Degree (AQF9)

Master of Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) FIN710 Superannuation and Retirement Planning;
- (b) BUS704 Corporate Finance;
- (c) FIN712 Taxation Planning and Estate Planning;
- (d) FIN711 Financial Plan Development, Consulting and Negotiation.
- (e) FIN720 Financial and Investment Planning;
- (f) FIN721 Risk Management and Insurance Planning.

Accredited for students commencing during or after Semester 1, 2000 and before the end of Semester 2, 2011.

Master of Financial Planning

Accredited for students commencing between 1 January 2000 and 30 November 2011.

Bridging courses (AQF8)

1. Legislation

2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Contact

Dr Marco Navone

Website

www.uts.edu.au



Current courses approved by FASEA

Bachelor Degree (AQF7)

No courses currently available.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

Bachelor of Business (Financial Planning Major)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) 25300 Fundamentals of Business Finance;
- (b) 79203 Business Law and Ethics;
- (c) 25415 Personal Financial Planning;
- (d) 25208 Advanced Financial Planning;
- (e) 25556 The Financial System;
- (f) 25503 Investment Analysis;
- (g) 79026 Estate Planning;
- (h) 79027 Retirement Planning;
- (i) 79017 Taxation Law;
- (j) 25350 Principles of Risk & Insurance (offered from 2003 - 2007);

(k) 25622 Quantitative Business Analysis (offered from 2006 - 2010).

Accredited for students commencing during or after 2003 and before the end of 2010.

Bachelor of Commerce

Note: Until 2012 named Bachelor of Commerce (Financial Planning).

Accredited for students commencing between 1 January 2010 and 31 August 2018.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

4. Legislation
5. Behavioural Finance
6. Code of Ethics

No courses currently approved.

Contact

Professor Millicent Chang

Website

www.uow.edu.au



UNIVERSITY
OF WOLLONGONG
AUSTRALIA

Current courses approved by FASEA

Bachelor Degree (AQF7)

Bachelor of Commerce (Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) LAW100 Introduction to Law*;
- (b) ACCY228 Taxation for Financial Planners;
- (c) FIN223 Investment Analysis;
- (d) FIN252 Personal Finance;
- Note: This course of study was previously "FIN251: Introduction to Financial Planning";
- (e) FIN320 Risk and Insurance;
- (f) FIN323 Portfolio Analysis;
- (g) FIN328 Retirement and Estate Planning;
- (h) FIN329 Advanced Financial Planning.

*This course was previously known as "LAW101: Law, Business and Society"; or LAW130" The Business of Law; or Law100 Law in Society. LAW100/LAW101/LAW130 are considered equivalent.

Accredited for students commencing at any time after 1 September 2008.

Bachelor of Mathematics and Finance (Honours) Major in Financial Planning

Bachelor of Mathematics and Finance (Honours) (Dean's Scholar) Major in Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) LAW101: Introduction to Law;
- Note: This course of study was previously "LAW101: Law, Business and Society"
- (b) ACCY228 Taxation for Financial Planners;
- (c) FIN223 Investment Analysis;
- (d) FIN252: Personal Finance;
- Note: This course of study was previously "FIN251: Introduction to Financial Planning";
- (e) FIN320 Risk and Insurance;
- (f) FIN328 Retirement and Estate Planning;
- (g) FIN329 Advanced Financial Planning.

Accredited for students commencing during or after 1 September 2011.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

No courses currently available.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Contact
Paul Zarebski

Website
www.vu.edu.au



Current courses approved by FASEA

Bachelor Degree (AQF7)

No courses currently available.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

Bachelor of Business (Financial Risk Management)

Accredited for students commencing between 1 September 2008 and 31 December 2013.

Bachelor of Business (Financial Risk Management)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) BAO2441 Personal Financial Planning;
- (b) BEO2301 Risk Management and Insurance;
- (c) BLO1105 Business Law;
- (d) BLO2206 Taxation Law and Practice;
- (e) BEO2431 Risk Management Models;

- (f) BAO3403 Investment and Portfolio Management;
- (g) BEO3347 Planning for Long Term Wealth Creation.

Accredited for students commencing during or after Semester 2, 2004 and before the end of Semester 2, 2016.

Bachelor of Business (Financial Planning)

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) BAO2441 Personal Financial Planning;
- (b) BAO3307 Corporate Finance;
- (c) BEO240 Risk Management and Insurance;
- (d) BLO2206 Taxation Law and Practice;
- (e) BAO3318 Superannuation and Retirement Planning;
- (f) BAO3403 Investment and Portfolio Management;
- (g) BEO3347 Planning for Long Term Wealth Creation;
- (h) BLO1105 Business Law.

Accredited for students commencing during or after Semester 2, 2013 and before the end of Semester 2, 2016.

Graduate Diploma (AQF8)

No courses currently available.

Masters Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Contact
Dr Michelle Cull

Website
www.westernsydney.edu.au



Current courses approved by FASEA

Bachelor Degree (AQF7)

Bachelor of Accounting (Financial Planning)
Bachelor of Accounting (Financial Planning and Taxation)

Accredited for students commencing on or after 1 January 2016.

Bachelor of Accounting Financial Planning or Financial Planning and Taxation

The relevant provider completed or completes the following courses of study as part of the degree program:

8 Core Units:

- (a) Financial Services Law;
- (b) Insurance Advising Theory and Practice;
- (c) Retirement and Succession Planning;
- (d) Personal Asset Management;
- (e) Financial Planning;
- (f) Law of Commercial Obligations;
- (g) Self-Managed Superannuation and Trusts;
- (h) Advanced Taxation Law.

Accredited for students from December 2018.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

Master of Commerce (Financial Planning)
Master of Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) 200866 Principles of Financial Planning;
- (b) 200870 Insurance and Risk Management;
- (c) 200868 Investment Planning;
- (d) 200867 Superannuation;
- (e) 200869 Principles of Taxation;

- (f) 200432 Commercial Law;
- (g) 200871 Planning for Retirement;
- (h) Research Project or Internship.

Accredited for students commencing at any time after 1 January 2015.

Master of Stockbroking and Financial Advising

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) 200986 Financial Products and Markets;
- (b) 200987 Financial Adviser Communication Skills;
- (c) 200426 Corporate Finance;
- (d) 200432 Commercial Law;
- (e) 200867 Superannuation;
- (f) 200869 Principles of Taxation;
- (g) 200870 Insurance and Risk Management;
- (h) 201002 Estate Planning;
- (i) 51168 Funds Management and Portfolio Selection;
- (j) Selection;
- (k) 51212 Security Analysis and Portfolio Selection;
- (l) either:
 - i. 200872 Contemporary Issues in Taxation; or
 - ii. 511698 Derivatives;
- (m) 200960 Statement of Advice Research Project;
- (n) 51168 Funds Management and Portfolio Selection.

Accredited for students commencing during or after May 2018 and before the end of May 2021.

Master of Financial Planning

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) Communication and Ethics for Financial Planners;
- (b) Commercial law;
- (c) Principles of Financial Planning;
- (d) Investment Planning;
- (e) Principles of Taxation;
- (f) Superannuation;
- (g) Insurance and Risk Management;
- (h) Planning for Retirement;
- (i) Funds Management and portfolio Selection;
- (j) Contemporary issues in taxation;
- (k) Financial Planning Research Project;
- (l) Statement of Advice Research Project.

Accredited for students from December 2018.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.

Previously provided (archived) courses recognised by FASEA

Bachelor Degree (AQF7)

Bachelor of Financial Advising

Accredited for students commencing on or after 1 January 2006 and before 31 December 2013.

Bachelor of Business (Accounting) with Financial Planning Sub-Major

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) 200183 Law of Business Organisations;
- (b) 200184 Introduction to Business Law;
- (c) 200187 Taxation Law;
- (d) 200488 Corporate Financial Management;
- (e) CO302A Financial Planning (previously “200627 Financial Planning”);
- (f) CO201A Investments (previously “200819 Investments”);
- (g) 200272 Insurance Advising – Theory and Practice;
- (h) LAW309A Estate and Succession Planning (previously “200624 Estate and Succession Planning”);
- (i) LAW310A Retirement Planning (previously “200563 Retirement Planning”).

Accredited for students commencing during or after Semester 2, 2003 and before the end of Semester 2, 2008.

Bachelor of Business and Commerce (Accounting) with Financial Planning Sub-Major

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) 200183 Law of Business Organisations;
- (b) 200184 Introduction to Business Law;
- (c) 200187 Taxation Law;
- (d) 200488 Corporate Financial Management;
- (e) 200627 Financial Planning;
- (f) 200265 / 200057 Personal Asset Management / Investment Management (previously “200819 Personal Asset Management / Investment Management”);
- (g) 200272 Insurance Advising – Theory and Practice;
- (h) 200624 Estate and Succession Planning;
- (i) 200563 Retirement Planning.

Accredited for students commencing during or after Semester 1, 2008 and before the end of Semester 2, 2008.

Bachelor of Business (Applied Finance) Financial Planning Major

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) CO205A.1 Financial Statement Analysis;
- (b) 200272 Insurance Advising – Theory and Practice;
- (c) 200057.1 Investment Management;
- (d) LW309A.1 Estate and Succession Planning;
- (e) 200187.1 Taxation Law;
- (f) LW310A.1. Retirement Planning;
- (g) 200078.1 Portfolio Management;
- (h) CO302A.1 Financial Planning (v1).

Accredited for students commencing during or after Semester 2, 2005 and before the end of Semester 2, 2008.

Bachelor of Business and Commerce (Accounting) with Financial Planning Sub-Major

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) CO205A.1 Financial Statement Analysis;
- (b) 200272.1 Insurance Advising – Theory and Practice;
- (c) 200057.1 Investment Management;
- (d) LW309A.1 Estate and Succession Planning;
- (e) 200187.1 Taxation Law;
- (f) LW310A.1 Retirement Planning;
- (g) 200078.1 Portfolio Management;
- (h) CO302A.1 Financial Planning (v1).

Accredited for students commencing during or after Semester 2, 2005 and before the end of Semester 2, 2008.

Bachelor of Business (Applied Finance) Financial Planning Major

The relevant provider completed or completes the following courses of study as part of the degree program:

- (a) CO205A.1 Financial Statement Analysis;
- (b) 200272.1 Insurance Advising – Theory and Practice;
- (c) 200057.1 Investment Management;
- (d) LW309A.1 Estate and Succession Planning;
- (e) 200187.1 Taxation Law;
- (f) LW310A.1 Retirement Planning;
- (g) 200078.1 Portfolio Management;
- (h) CO302A.1 Financial Planning (v1).

Accredited for students commencing during or after Semester 2, 2005 and before the end of Semester 2, 2008.

Master of Commerce (Financial Planning)

Accredited for students commencing during or after 1996 and before 31 December 2014.

Graduate Diploma (AQF8)

No courses currently available.

Master Degree (AQF9)

No courses currently available.

Bridging courses (AQF8)

1. Legislation
2. Behavioural Finance
3. Code of Ethics

No courses currently approved.



**Financial Adviser Standards
and Ethics Authority (FASEA)**

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